

REGD. OFFICE :
206, ASHWARATH COMPLEX, 2ND FLOOR, OPP. FORTUNE HOTEL LANDMARK,
USMANPURA, AHMEDABAD - 380014. PH. : 079 - 2755 0140 (M) 94272 53790

CORP. OFFICE :
99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,
AHMEDABAD-380009. GUJARAT. (INDIA) E-mail : info@heerainpat.com



REF: HIL/LIST/BSE/CL-35/09-2014

Date: 11th October, 2014

To
Deputy General Manager,
Corporate Relations Department,
The Stock Exchange, Mumbai
14th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400 001.

Dear Sirs,

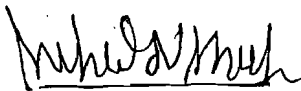
Sub: **Submission of Quarterly Share Holding Pattern- For the Quarter ended on 30/09/2014.**

Ref: **Compliance to Clause 35 of the Listing Agreement.**

With reference to the captioned subject matter, we are sending herewith shareholding pattern along with list of shareholders holding 1% or more shares in the prescribed for the **Quarter Ended on 30th September, 2014** as per requirements of clause 35 of the Listing Agreement. Please find the same in order and acknowledge receipt.

Thanking You,

Yours Faithfully,
FOR HEERA ISPAT LIMITED.


(Suhag V. Shah)
Director
DIN: 06398147



ENCL: Copy of shareholding Pattern for the Quarter ending 30th September, 2014 as per requirement of Clause 35 of Listing Agreement.



ISPAT
HeeRa
ISPAT LIMITED

REGD. OFFICE :
206, ASHWARATH COMPLEX, 2ND FLOOR, OPP. FORTUNE HOTEL LANDMARK,
USMANPURA, AHMEDABAD - 380014. PH. : 079 - 2755 0140 (M) 94272 53790

CORP. OFFICE :
99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,
AHMEDABAD-380009. GUJARAT. (INDIA) E-mail : info@heeraiapat.com

HEERA ISPAT LIMITED
CIN:L27101GJ1992PLCO18101
SHAREHOLDING PATTERN AS ON 30.09.2014

C.I.N. NO. L27101GJ1992PLCO18101

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE:526967 NAME OF THE SCRIP:HEERA ISPAT LIMITED CLASS OF SECURITY:EQUITY CLASS QUARTER ENDED:30/09/2014									
Category Code	Partly paid up shares			Number of partly paid up shares	As a % of total number of partly paid up shares		As a % of total number of shares of the Company		
	Held by Promoter/Promoter group			0	0.00		0.00		
	Held by Public			0	0.00		0.00		
	Total			0	0.00		0.00		
Outstanding Convertible Securities				Number of outstanding Securities	As a % of total No. of outstanding Con. Securities		As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group			0	0.00		0.00		
	Held by Public			0	0.00		0.00		
	Total			0	0.00		0.00		
Warrants				Number of warrants	As a % of total number of warrants		As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group			0	0.00		0.00		
	Held by Public			0	0.00		0.00		
	Total			0	0.00		0.00		
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities									
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares As a percentage of		Shares pledged or otherwise encumbered		
(I)	(II)	(III)	(IV)	(V)	(A+B) ¹ (VI)	(A+B+C) (VII)	Number of Shares (VIII)	As a % (IX)=(VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group ²								
(1)	Indian								
(a)	Individuals/H.U.F	3	1060900	0	18.03	18.03	Nil	Nil	
(b)	Central/State Government(s)	0	0	0	0.00	0.00	Nil	Nil	
(c)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil	
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil	Nil	
(e)	Any Other (specify) Trust	0	0	0	0.00	0.00	Nil	Nil	
	Sub-Total (A)(1)		3	1060900	0	18.03	18.03	Nil	Nil
(2)	Foreign								
	Non Resident								
(a)	Individuals/Foreign Nationals	0	0	0	0.00	0.00	Nil	Nil	
(b)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil	
(c)	Institutions	0	0	0	0.00	0.00	Nil	Nil	
(d)	Any Other (specify)	0	0	0	0.00	0.00	Nil	Nil	
	Sub-Total (A)(2)		0	0	0	0.00	0.00	Nil	Nil
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		3	1060900	0	18.03	18.03	Nil	Nil

(contd ...2)



REGD. OFFICE :
206, ASHVARATH COMPLEX, 2ND FLOOR, OPP. FORTUNE HOTEL LANDMARK,
USMANPURA, AHMEDABAD - 380014. PH. : 079 - 2755 0140 (M) 94272 53790

CORP. OFFICE :
99, CHINU BHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,
AHMEDABAD-380009. GUJARAT. (INDIA) E-mail : info@heerapat.com



C.I.N. NO. L27111... 1202PLOW18101

Name of the Company : HEERA ISPAT LIMITED

Page # 02

SCRIP CODE:526967 NAME OF THE SCRIP:HEERA ISPAT LIMITED CLASS OF SECURITY:EQUITY CLASS QUARTER ENDED:30/09/2014										
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered			
					As a percentage of		Number of Shares	As a %		
(I)	(II)	(III)	(IV)	(V)	(A+B) ¹ (VI)	(A+B+C) (VII)				(VIII)
(B)	Public Shareholding³									
(1)	Institutions									
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00	Nil		Nil	
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil		Nil	
(c)	Central/State Government(s)	0	0	0	0.00	0.00	Nil		Nil	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	Nil		Nil	
(e)	Insurance Companies	0	0	0	0.00	0.00	Nil		Nil	
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	Nil		Nil	
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00	Nil		Nil	
(h)	Qualified Foreign Investor									
(i)	Any Other(specify)									
	Sub-Total (B)(1)	0	0	0	0.00	0.00	Nil		Nil	
(2)	Non Institutions									
(a)	Bodies Corporate	21	58961	58561	1.00	1.00	Nil		Nil	
(b)	Individuals									
	i) Holding nominal share capital upto Rs. 1 lakh	1442	772455	399055	13.13	13.13	Nil		Nil	
	ii) Holding nominal share capital in excess of Rs. 1 lakh	42	3827581	3626681	65.07	65.07	Nil		Nil	
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00				
(d)	Any Other(specify)									
	NRI Repatriable	0	0	0	0.00	0.00	Nil		Nil	
	NRI (Non-Repatriable)	0	0	0	0.00	0.00	Nil		Nil	
	Hindu Undivided Family	10	162903	162903	2.77	2.77				
	Clearing Members/House	0	0	0	0.00	0.00	Nil		Nil	
	Sub-Total (B)(2)	1515	4821900	4247200	81.97	81.97	Nil		Nil	
	Total Public shareholding (B)=(B)(1)+(B)(2)	1515	4821900	4247200	81.97	81.97	Nil		Nil	
	TOTAL (A)+(B)	1518	5882800	4247200	100.00	100.00	Nil		Nil	
(C)	Shares held by Custodians and against which Depository Receipts have been issued									
1	Promoter and Promoter Group	0	0	0	0.00	0.00	Nil		Nil	
2	Public	0	0	0	0.00	0.00	Nil		Nil	
	GRAND TOTAL (A)+(B)+(C)	1518	5882800	4247200	100.00	100.00	Nil		Nil	



REGD. OFFICE :
206, A SHWARATH COMPLEX, 2ND FLOOR, OPP. FORTUNE HOTEL LANDMARK,
USMA NPURA, AHMEDABAD - 380014. PH. : 079 - 2755 0140 (M) 94272 53790



CORP. OFFICE :
99, CH INUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,
AHMEDABAD-380009. GUJARAT. (INDIA) E-mail : info@heeraispat.com

C.I.N. NO. L27101GJ1992PLC018101

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"											
Sr.No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of
		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) OF SUB-Clause (I)(a)	No. of warrants held	As a % total no. of warrants of the same class	No. of Convertible securities held	As a % total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)					
1	DHARMENDRA MISTRY	115700	1.97	0	0	0					
2	HASUMATI R MISTRY	795700	13.53	0	0	0					
3	RAMESH MISTRY	149500	2.53	0	0	0					
	TOTAL	1060900	18.03	0	0	0					

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares					
Sr.No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above)		
1	KEENA M.KOTHARI	384815	6.54	Nil	Nil
2	DIMPLE SHAH	211000	3.59	Nil	Nil
3	HETAL D.SHAH	210000	3.57	Nil	Nil
4	PATEL RAJESHKUMAR	200000	3.40	Nil	Nil
5	CHINTAN H.CHOWDARY	175000	2.97	Nil	Nil
6	KINJAL CHINTAN CHOWDHARY	175000	2.97	Nil	Nil
7	HARILAL V. CHOWDHARY	175000	2.97	Nil	Nil
8	KAMALA H CHOWDHARY	175000	2.97	Nil	Nil
9	PANKAJ DAHYALAL SHAH	160000	2.72	Nil	Nil
10	DAXESH DAHYALAL SHAH	158000	2.69	Nil	Nil
11	CHINTAN H. CHOWDHARY(HUF)	150000	2.55	Nil	Nil
12	PURVA SHAH	150000	2.55	Nil	Nil
13	SAILESH K.CHAUDHARY	130030	2.21	Nil	Nil
14	CHAUDHARY GIRISH	110000	1.87	Nil	Nil
15	PALLAVI MOHANBHAI JHAVERI	100000	1.70	Nil	Nil
16	SHILPA ROHIT JAIN	100000	1.70	Nil	Nil
17	SUDHA SHANTILAL SHAH	93400	1.59	Nil	Nil
18	PRAKASH RAMNIKAL SHAH	90000	1.53	Nil	Nil
19	SHAILESH RAMNIKAL SHAH	90000	1.53	Nil	Nil
20	SHANTILAL M.SHAH	90000	1.53	Nil	Nil
21	DEEPAK CHINUBHAI GANDHI	81000	1.38	Nil	Nil
22	CHAUDHARY SUREKHA	80000	1.36	Nil	Nil
23	VINKAL LALIT SHAH	69000	1.17	Nil	Nil
24	RISHABH KISHORE GANDHI	65000	1.10	Nil	Nil
25	LALITKUMAR KANTILAL SHAH	64000	1.09	Nil	Nil
	TOTAL	3486245	59.25	Nil	Nil

No. of warrants held	As a % total no. of warrants of the same class	Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Convertible securities held	As a % total no. of convertible securities of the same class	

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
				NA				
1	KEENA M.KOTHARI	384815	6.54	0	0	0	0	0
				0	0	0	0	0
	TOTAL	384815	6.54	0	0	0	0	0



REGD. OFFICE :
206, ASHWARATH COMPLEX, 2ND FLOOR, OPP. FORTUNE HOTEL LANDMARK,
USMANPURA, AHMEDABAD - 380014. PH. : 079 - 2755 0140 (M) 94272 53790

CORP. OFFICE :
99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,
AHMEDABAD-380009. GUJARAT. (INDIA) E-mail : info@heerainspat.com



C.I.N. NO. L27201G/1982910018101

(I) (d) Statement showing details of locked in shares as on 30/09/2014				
Sr. No.	Name of shareholder	No. of locked in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above)	
	TOTAL			

(II) (a) Statement showing details of Depository Receipts (DRS) as on 30/09/2014				
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of outstanding DR's	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total)
	NA			
	TOTAL			

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in
	NA			
	TOTAL			

III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.								
(Give description of voting rights for each class of security Class X, Class Y, Class Z)								
Catego code	Caegory of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights	Total Voting Rights (VI)		
		Class X	Class Y	Class Z		As a % of (A+B)	As a % of (A+B+C)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	

The Company has Issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities

DATE: 11th October, 2014
Place: Ahmedabad



For HEERA ISPAT LIMITED
Suhag V. Shah
SUHAG V. SHAH
(Director)
DIN: 06398147