206, ASHWARATH COMPLEX, 2ND FLOOR, OPP. FORTUNE HOTEL LANDMARK, USMANPURA, AHMEDABAD - 380014. PH.: 079 - 2755 0140 (M) 94272 53790

CORP. OFFICE:

99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD, AHMEDABAD-380009. GUJARAT. (INDIA) E-mail: info@heeraispat.com



REF: HIL/LIST/BSE/CL-35/03-2014

Date: 4th APRIL, 2014

To
Deputy General Manager,
Corporate Relations Department,
The Stock Exchange, Mumbai
14th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400 001.

Dear Sirs,

Sub: Submission of Quarterly Share Holding Pattern- For the Quarter ended on 31/03/2014.

Ref: Compliance to Clause 35 of the Listing Agreement.

With reference to the captioned subject matter, we are sending herewith shareholding pattern along with list of shareholders holding 1% or more shares in the prescribed for the **Quarter Ended on 31ST March, 2014** as per requirements of clause 35 of the Listing Agreement. Please find the same in order and acknowledge receipt.

Thanking You,

FOR Heera Ispat Limited

(Suhag V.Shah)
Director

ENCL: Copy of shareholding Pattern for the Quarter ending 31ST March, 2014 as per requirement of Clause 35 of Listing Agreement

REGD. OFFICE : 206, ASHWARATH COMPLEX, 2ND FLOOR, OPP. FORTUNE HOTEL LANDMARK, USMANPURA, AHMEDABAD - 380014. PH. : 079 - 2755 0140 (M) 94272 53790

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HEERA ISPAT LIMITED

SHAREHOLDING PATTERN AS ON 31.03.2014

	Statement showing Sharehol							·	
	CODE:531512 NAME OF THE SCRIP:	HEERA ISPAT LIM	ITED CLASS						
Cate-			1	Number of	As a % o	f total	Asa	% of total	
gory	Partly paid up shares			partly paid	number of	f partly	numbe	er of shares	
Code				up shares	paid up s	hares	of the Company		
	Held by Promoter/Promoter group			0	0.00			0.00	
]	Held by Public			0	0.00			0.00	
	Total			0	0.00)	J	0.00	
<u>_</u>		Number of	As a % o	f total	Asa	% of total			
ì	Outstanding Convertible Securities		utstanding No. of outstanding		No. of shares of the				
ì				Securities	Con. Securities			ny, assuming	
ſ	· ·)	00000000	2011. 000			version of the	
						<u> </u>		ecurities	
\neg	Held by Promoter/Promoter group				0.00		- 	0.00	
-									
	1.0.0 57. 05.10			0	0.00		- 	0.00	
	Total			0	0.0	0		0.00	
	· ·			Number of	As a % c	of total	As a	% of total	
				warrants	number of	warrants	numb	er of shares	
	Warrants				of the Company assuming full				
						1	conversion of warrants		
	Heid by Promoter/Promoter group			0	0.0	0		0.00	
	Held by Public			0	0.0	0		0.00	
	Total			a	0.0			0.00	
	Total paid up capital of the Company,	assuming full				-			
	conversion of warrants and convertible	•							
Cate-			Number of	Total shareh	olding as	Shares pledged or			
gory	Category of	Share-	of shares	shares held	a percentag	-		se encumbered	
Code	Shareholders	holders	Or Gridies	in demated	number of	-	Number of	As a	
0040	Shareholders			form	As a percentage of		Shares	%	
			1	101111	(A+B) ¹	(A+B+C)	Ollares	,,,,	
(1)	(11)	(111)	(IV)	(v)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*10	
(A)	Shareholding of Promoter	(111)	 	1	- *'/ - }			(12) - (4 111) (14) 15	
1,-1,	and Promoter Group ²				·	ì	1		
(1)	Indian								
	Individuals/H.U.F	3	1060900	0	18.03	18.03	Nil	Nil	
	Cental/State Government(s)	 	1000500		0.00	0.00	Nil	Nil	
	Bodies Corporate		†°		0.00	0.00	Nil	Nil Nil	
	Financial Institutions/Banks	<u>0</u>	+		0.00	0.00	Nil	Nil	
	Any Other (specify) Trust	0	0			0.00	Nil Nil	Nil_	
	COL TOTAL (AVA)		4000000	ļ	40.00	40.00			
(0)	Sub-Total (A)(1)	3	1060900	0	18.03	18.03	Nil	Nil	
(2)	Foreign Non Resident Individuals/Foreign	_ 	+	 	 		- -	 -	
10	Non Resident Individuals/Foreign Nationals	0		ء ا	0.00	0.00	No.	Kin	
	Bodies Corporate	0	 			0.00	Nil Nil	Nil Nil	
	Institutions							Nil Nil	
	Any Other (specify)	0 0				0.00	Nil	Nil	
; {a	Any Other (specify)	<u></u>		4	0.00	0.00	Nil .	Nil	
	 		+	 -	 			Nii	
	Sub Total (A)(2)	n	f		(1 (3/1)				
	Sub_Total (A)(2) Total holding of Promoter and	3	1060900	 		0.00 18.03	Nil NIL	NIL	

(contd2)

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Name of the Company: HEERA ISPAT LIMITED

SCRIP CODE:531512 NAME OF THE SCRIP:HEERA ISPAT LIMITED CLASS OF SECURITY:EQUITY CLASS QUARTER ENDED:31/03/2014 Page # 02 Cate Category of Number of Total No. Number of Total shareholding as Shares pledged or gory Shareholders Shareof shares shares held a percentage of total otherwise encumbered Code holders in demated number of shares Number of As a percentage of Shares (A+B+C) (III) (IV) (VIII) (IX)=(VIII)/(IV)*100.(11) (V) (VII) (VI) Public Shareholding3 (B) Institutions (1) (a) Mutual Fund/UTI 0 0 0.00 0.00 Nil Nil (b) Financial Institutions/Banks 0 0 0.00 0.00 Nil Nil (c) Central/State Government(s) 0 0 0.00 Nil Nil 0.00 (d) Venture Capital Funds 0 0 ō 0.00 0.00 Nil Nil (e) Insurance Companies 0 0 Nil 0 0.00 0.00 Nil (f) Foreign Institutional Investors 0 0 O. 0.00 0.00 Niİ Nil (g) Foreign Venture Cap. Inv 0 0 0.00 0.00 Nil Nil (h) Qualified Foreign Investor (i) Any Other(specify) Sub-Total (B)(1) 0 0.00 0.00 Nii Nil 0 0 (2) Non Institutions 23 59092 58692 (a) Bodies Corporate 1.00 1.00 Nil Nil (b) Individuals i) Holding nominal share capital upto Rs. 1 lakh 1432 772155 395155 13.13 13.13 Νii ii) Holding nominal share capital in excess of Rs. 1 lakh 42 3827751 3626651 65.07 65.07 Nil Nil (c) Qualified Foreign Investor 0 0.00 0.00 (d) Any Other(specify) NRI Repatriable 0 0 0.00 0.00 Nil Nil 0 NRI (Non-Repatriable) n 0 O 0.00 0.00 Nil Nil 162902 Hindu Undivided Family 10 162902 2.77 2.77 Clearing Members/Hous 0 0.00 0.00 Nil Nil 1507 4821900 4243400 Nil Sub-Total (B)(2) 81.97 81.97 Nii Total Public shareholding (B)=(B)(1)+(B)(2)1507 4821900 4243400 81.97 81.97 Nil Nil TOTAL (A)+(B) 5882800 4243400 100.00 Nil 1510 100.00 Nil Shares held by Custodians and against which Depository Receipts have been issued Promoter and Promoter Group ٥ 0.00 0 0 0.00 Nil Nil 2 Public ົດ O ٥ 0.00 0.00 Nil Nil GRAND TOTAL (A)+(B)+(C) 1510 5882800 4243400 100.00 100.00 Nil Nil

(1) (b)	Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"										
		Total shares held			Shares pledged or otherwise encumbered			Details of warrants		s of Convertible securities	
Sr.No.		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) OF SUB- Clause (I)(a)	No. of warrant s held	As a % total no. of warrants of the same class	ible securiti	As a % total no. of convertible secunities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(1)	(11)	(111)	l (IV)	[(V)	(VI)= (V)/(III)*100	(VII)					
1	DHARMENDRA MISTRY	115700		0	0				1		
2	HASUMATI R MISTRY	795700	13.53	0	0.00						
3	RAMESH MISTRY	149500	2.54	0	0						
	TOTAL	1060900	18.04	0	0.00)(



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(1) (c)	Statement showing shareholding of per 1% of the total number of shares	rsons belonging to the	e category "Publ	ic" and holdin	g more tha
			Shares as perc	entage of tota	l no. of
			shares (i.e.Gra		
			indicated in sta	tement at par	a(1)(a)
3r. No.	Name of the shareholder	No. of shares	above}		
1 .	KEENA M.KOTHARI	384815	6.54	Nil	Nil
2	DIMPLE SHAH	211000	3.59	Nil	Nil
3	HETAL D.SHAH	210000	3.57	Nil	Nil
4	PATEL RAJESHKUMAR	200000	3.40	Nil	Nil
5	CHINTAN H.CHOWDARY	175000		Nil	Nil
6	KINJAL CHINTAN CHOWDHARY	175000	2.97	Nil	Nil
7	HARILAL V. CHOWDHARY	175000	2.97	Nil	Nil_
8	KAMALA H CHOWDHARY	175000	_2.97	Nil	Nil
9	PANKAJ DAHYALAL SHAH	160000	2.72	Nil	Nil
10	DAXESH DAHYALAL SHAH	158000	2.69	Nil	Nil
11	CHINTAN H. CHOWDHARY(HUF)	150000	2.55	Nil	Nil
12	PURVA SHAH	150000	2.55	Nil	Nil
13	SAILESH K.CHAUDHARY	130000	2.21	Nil	Nil
14	CHAUDHARY GIRISH	110000	1.87	Níl	Nil
15	PALLAVI MOHANBHAI JHAVERI	100000	1.70	Nil	Nil
16	SHILPA ROHIT JAIN	100000	1.70	Nil	Nil
17	SUDHA SHANTILAL SHAH	93400	1.59	Nil	Nil
18	PRAKASH RAMNIKLAL SHAH	90000	1.53	Nil	Nil
19	SHAILESH RAMNIKLAL SHAH	90000	1.53	Nil	Nil
20	SHANTILAL M.SHAH	90000	1.53	Nil	Nil
21	DEEPAK CHINUBHAI GANDHI	81000	1.38	Nil	Nil
22	CHAUDHARUY SUREKHA	80000		Nil	Nil
23	VINKAL LALIT SHAH	69000		Nil	Nil
24	RISHABH KISHORE GANDHI	65000		Nil	Nil
25	LALITKUMAR KANTILAL SHAH	64000		Nii	Nil
	TOTAL	3486215		Nil	Nil

Details	of warrants	Detail	s of Convertible securities
No. of warrant s held	warrant warrants of		As a % total no. of convertible securities of the same class
_			

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the		of convertible ecurities % w.r.t total number of convertible	1	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	·				same class		securities of the same class		_
				NA					
1	KEENA M.KOTHARI	384815	6.54		0			0	
		1		0	0	0	0	<u> </u>	0
TOTAL		384815	6.54	0		0	<u> </u>	0	0



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						i			
(1) (d)	Statement showing details of locked in	shares as on 31/03/2	014						
Ţ		No. of locked-in	o. of locked-in Locked-in shares as						
Sr. No.	Name of shareholder	e of shareholder shares percentage of total no. of							
		NA NA							
 -	TOTAL	 	——— <u> </u>			1			
	TOTAL	L <u>– – </u>	·	<u> </u>		l			
(II) (a) I	Statement showing details of Denseits	Dan-inte (DDC)	04/00/0044			1			
(II) (a)	Statement showing details of Deposito	ry Receipts (DRS) as	on 31/03/2014		Later a	1			
			l	Shares under					
\ \ \		\		outstanding D		Ì			
		l	underlying	percentage of		l			
i. i	Type of outstanding Dr(ADRs, GDRs,		outstanding	shares {1.e. G					
Sr. No.	SDRs, etc)_	DR's	DRs	(A)+(B)+C) in	dicated in	1			
		NA							
	TOTAL					}			
	IOTAL	L		L	L]			
	· 					7			
(II) (b)	1% of the total no.of shares					1			
]				Shares under					
Į .		ļ	No. of shares			ļ			
		Type of outstanding	underlying	percentage of total no. of					
		DR(ADRs, GDRs,	outstanding	shares (I.e. G		l			
Sr. No.	Name of the DR Holder	SDRs, etc.)	DRs.	(A)+(B)+C) in	dicated in				
		NA				1			
		Į				1			
	TOTAL	<u> </u>	<u> </u>	<u></u>					
	<u> </u>							<u> </u>	
III (a)	Statement showing the voting pattern of	of shareholders, if mo	re than one cla	ss of		T			
	shares/securities is issued by the issue	er							
1 .	(Give description of voting rights for ea	ch class of security C	Class X, Class	Y, Class Z)				l	1
Catego	Caegory of shareholder	Numbe	r of Voting Rigi	nts	Total	Total V	oting Rig	hts (VI)	\top
code			n each class of		Voting		T	` ` ` ' 	
-			securities		Rights	 	 	 	
		 	T =		INGILIS	1000	+	As a %	┪───
l .		1	1	1	1	As a %	1	JAS 21 70	1

The Company has Issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities

Class Y

(IV)

Class Z

(V)

(||+|V+V|)

(VI)

Class X

(111)

DATE: 04th April,2014

(11)

Place: Ahmedabad

(1)

For HEERA ISPAT, LIMITED

of (A+B)

(VII)

of (A+B+C)

(VIII)

SUHAG V.SHAH

(Director)