

REGD. OFFICE :
206, ASHWARATH COMPLEX, 2ND FLOOR, OPP. FORTUNE HOTEL LANDMARK,
USMANPURA, AHMEDABAD - 380014. PH. : 079 - 2755 0140 (M) 94272 53790

CORP. OFFICE :
99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,
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HEERA ISPAT LIMITED
SHAREHOLDING PATTERN AS ON 31.12.2013

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE:531512 NAME OF THE SCRIP:HEERA ISPAT LIMITED CLASS OF SECURITY:EQUITY CLASS QUARTER ENDED:31/12/2013								
Category			Number of	As a % of total	As a % of total			
Code	Partly paid up shares		partly paid	number of partly	number of shares			
			up shares	paid up shares	of the Company			
	Held by Promoter/Promoter group		0	0.00	0.00			
	Held by Public		0	0.00	0.00			
	Total		0	0.00	0.00			
			Number of	As a % of total	As a % of total			
	Outstanding Convertible Securities		outstanding	No. of outstanding	No. of shares of the			
			Securities	Con. Securities	Company, assuming			
					full conversion of the			
					Securities			
	Held by Promoter/Promoter group		0	0.00	0.00			
	Held by Public		0	0.00	0.00			
	Total		0	0.00	0.00			
			Number of	As a % of total	As a % of total			
	Warrants		warrants	number of warrants	number of shares			
					of the Company			
					assuming full			
					conversion of warrants			
	Held by Promoter/Promoter group		0	0.00	0.00			
	Held by Public		0	0.00	0.00			
	Total		0	0.00	0.00			
	Total paid up capital of the Company, assuming full conversion of warrants and convertible securities							
Category		Number of	Total No.	Number of	Total shareholding as		Shares pledged or	
Code	Category of Shareholders	Share-holders	of shares	shares held in demat form	a percentage of total number of shares		Number of Shares	As a %
					(A+B)	(A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/H.U.F	3	1060900	0	18.03	18.03	Nil	Nil
(b)	Central/State Government(s)	0	0	0	0.00	0.00	Nil	Nil
(c)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil	Nil
(e)	Any Other (specify) Trust	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (A)(1)	3	1060900	0	18.03	18.03	Nil	Nil
(2)	Foreign							
	Non Resident Individuals/Foreign							
(a)	Nationals	0	0	0	0.00	0.00	Nil	Nil
(b)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil
(c)	Institutions	0	0	0	0.00	0.00	Nil	Nil
(d)	Any Other (specify)	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (A)(2)	0	0	0	0.00	0.00	Nil	Nil
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	1060900	0	18.03	18.03	NIL	NIL

(contd2)



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ISPAT LIMITED



Name of the Company : HEERA ISPAT LIMITED SCRP CODE:531512 NAME OF THE SCRP:HEERA ISPAT LIMITED CLASS OF SECURITY:EQUITY CLASS QUARTER ENDED:31/12/2013

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Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demat form	Total shareholding as a percentage of		Number of Shares	As a % of Shares pledged or otherwise encumbered
				(A+B) (VI)	(A+B+C) (VII)		
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(B) Public Shareholding							
(1) Institutions							
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00	NII
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	NII
(c)	Central/State Government(s)	0	0	0	0.00	0.00	NII
(d)	Venture Capital Funds	0	0	0	0.00	0.00	NII
(e)	Insurance Companies	0	0	0	0.00	0.00	NII
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	NII
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00	NII
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	NII
(i)	Any Other (specify)						
Sub-Total (B)(1)							
(2)	Non Institutions	0	0	0	0.00	0.00	NII
(a)	Bodies Corporate	22	56931	56531	0.97	0.97	NII
(b)	Individuals						
(i)	Holding nominal share capital upto Rs. 1 lakh	1430	773737	400837	13.15	13.15	NII
(ii)	Holding nominal share capital in excess of Rs. 1 lakh	42	382871	3616571	65.07	65.07	NII
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	NII
(d)	Any Other (specify)						
(e)	NRI (Non-Repatriable)	0	0	0	0.00	0.00	NII
(f)	NRI (Repatriable)	0	0	0	0.00	0.00	NII
(g)	Hindu Undivided Family	10	163061	163061	2.77	2.77	NII
(h)	Cleaning Members/House	0	0	0	0.00	0.00	NII
Sub-Total (B)(2)							
	Total Public shareholding	1504	4821900	4237000	81.97	81.97	NII
	(B)=(B)(1)+(B)(2)	1504	4821900	4237000	81.97	81.97	NII
TOTAL (A)+(B)							
	Shares held by Custodians and against which Depository Receipts	1507	5882800	4237000	100.00	100.00	NII
(C)							
	1 Promoter and Promoter Group	0	0	0	0.00	0.00	NII
	2 Public	0	0	0	0.00	0.00	NII
GRAND TOTAL (A)+(B)+(C)							

Sr.No.	Name of the shareholder	Number	As a % of grand total (A)+(B)+(C)	Number	As a % of grand total (A)+(B)+(C)	Percentage	As a % of grand total (A)+(B)+(C)	No. of warrants held	As a % total no. of warrants of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	(1) (b)	
											Total shares held	Shares pledged or otherwise encumbered
(1)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(12)	
1	HASUMATI R MISTRY	795700	13.53	0	0.00	0	0.00	0	0.00	0	0	
2	RAMESH MISTRY	149500	2.54	0	0	0	0	0	0	0		
3	DHARMENDRA MISTRY	115700	1.97	0	0	0	0	0	0	0		
TOTAL											1060900	18.03

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ISPAT
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ISPAT LIMITED

(1)(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares						
Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above)			
1	KEENA M.KOTHARI	384815	6.54	Nil	Nil	
2	DIMPLE SHAH	211000	3.59	Nil	Nil	
3	HETAL D.SHAH	210000	3.57	Nil	Nil	
4	RAJESHKUMAR VITTHALBHAI PA	200000	3.40	Nil	Nil	
5	CHINTAN H.CHOWDARY	175000	2.97	Nil	Nil	
6	KINJAL CHINTAN CHOWDHARY	175000	2.97	Nil	Nil	
7	HARILAL V. CHOWDHARY	175000	2.97	Nil	Nil	
8	KAMALA H CHOWDHARY	175000	2.97	Nil	Nil	
9	PANKAJ DAHYALAL SHAH	160000	2.72	Nil	Nil	
10	DAXESH DAHYALAL SHAH	158000	2.69	Nil	Nil	
11	CHINTAN H. CHOWDHARY(HUF)	150000	2.55	Nil	Nil	
12	PURVA SHAH	150000	2.55	Nil	Nil	
13	SAILESH K.CHAUDHARY	130000	2.21	Nil	Nil	
14	CHAUDHARY GIRISH	110000	1.87	Nil	Nil	
15	PALLAVI MOHANBHAI JHAVERI	100000	1.70	Nil	Nil	
16	SHILPA ROHIT JAIN	100000	1.70	Nil	Nil	
17	SUDHA SHANTILAL SHAH	93400	1.59	Nil	Nil	
18	PRAKASH RAMNIKLAL SHAH	90000	1.53	Nil	Nil	
19	SHAILESH RAMNIKLAL SHAH	90000	1.53	Nil	Nil	
20	SHANTILAL M.SHAH	90000	1.53	Nil	Nil	
21	DEEPAK CHINUBHAI GANDHI	81000	1.38	Nil	Nil	
22	CHAUDHARY SUREKHA	80000	1.36	Nil	Nil	
23	VINKAL LALIT SHAH	69000	1.17	Nil	Nil	
24	RISHABH KISHORE GANDHI	65000	1.10	Nil	Nil	
25	LALITKUMAR KANTILAL SHAH	64000	1.09	Nil	Nil	
	TOTAL	3486215	59.26	Nil	Nil	

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total no. of warrants of the same class	No. of Convertible securities held	As a % total no. of convertible securities of the same class	
	NA							
	I KEENA M.KOTHARI	384815	6.54					
	TOTAL	384815	6.54					

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FORHEERA ISPAT LIMITED
 SUHAG V. SHAH
 (Director)

Place: Ahmedabad

DATE: 06TH JANUARY, 2014

The Company has issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities.

(1) (d) Statement showing details of locked in shares as on 31/12/2013		Name of shareholder		No. of locked-in shares	as percentage of total no. of shares	NA	
(1) (a) Statement showing details of Depository Receipts (DRS) as on 31/12/2013		Type of outstanding Dr(ADRS, GDRs, SDRs, etc)		No. of outstanding DRS	underlying DRS	NA	
(1) (b) Depository Receipts (DRs) where Shares underlying		Type of outstanding DR(ADRS, GDRs, SDRs, etc)		No. of shares underlying DRS	underlying DRS	NA	
TOTAL		TOTAL				TOTAL	
(1) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.		(Give description of voting rights for each class of security Class X, Class Y, Class Z)		Total	Total	Total Voting Rights (VI)	
Category of shareholder	Number of Voting Rights held in each class of securities	Class Z	(III+IV+V) As a %			Total Voting Rights (VII)	
code		Class X	Class Y	Class Z	(VI) of (A+B)	As a % of (A+B+C) (VIII)	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	