

REGD. OFFICE :
206, ASHWARATH COMPLEX, 2ND FLOOR, OPP. FORTUNE HOTEL LANDMARK,
USMANPURA, AHMEDABAD - 380014. PH. : 079 - 2755 0140 (M) 94272 53790

CORP. OFFICE :
99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,
AHMEDABAD-380009. GUJARAT. (INDIA) E-mail : info@heerainspat.com



HEERA ISPAT LIMITED
SHAREHOLDING PATTERN AS ON 31.03.2013

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE:531512 NAME OF THE SCRIP:HEERA ISPAT LIMITED CLASS OF SECURITY:EQUITY CLASS QUARTER ENDED:31/03/2013									
Category Code	Partly paid up shares			Number of partly paid up shares	As a % of total number of partly paid up shares		As a % of total number of shares of the Company		
	Held by Promoter/Promoter group			0	0.00		0.00		
	Held by Public			0	0.00		0.00		
	Total			0	0.00		0.00		
Outstanding Convertible Securities				Number of outstanding Securities	As a % of total No. of outstanding Con. Securities		As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group			0	0.00		0.00		
	Held by Public			0	0.00		0.00		
	Total			0	0.00		0.00		
Warrants				Number of warrants	As a % of total number of warrants		As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group			0	0.00		0.00		
	Held by Public			0	0.00		0.00		
	Total			0	0.00		0.00		
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities									
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
(I)	(II)	(III)	(IV)	(V)	As a percentage of (VI)	As a percentage of (VII)	Number of Shares (VIII)	As a % (IX)=(VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group ²								
(1)	Indian								
(a)	Individuals/H.U.F	3	1060900	0	18.03	18.03	Nil	Nil	
(b)	Central/State Government(s)	0	0	0	0.00	0.00	Nil	Nil	
(c)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil	
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil	Nil	
(e)	Any Other (specify) Trust	0	0	0	0.00	0.00	Nil	Nil	
	Sub-Total (A)(1)	3	1060900	0	18.03	18.03	Nil	Nil	
(2)	Foreign								
	Non Resident Individuals/Foreign								
(a)	Nationals	0	0	0	0.00	0.00	Nil	Nil	
(b)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil	
(c)	Institutions	0	0	0	0.00	0.00	Nil	Nil	
(d)	Any Other (specify)	0	0	0	0.00	0.00	Nil	Nil	
	Sub-Total (A)(2)	0	0	0	0.00	0.00	Nil	Nil	
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	1060900	0	18.03	18.03	Nil	Nil	

(contd2)

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Name of the Company : HEERA ISPAT LIMITED

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Category Code	Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of		Number of Shares	As a %	
					(A+B) ¹	(A+B+C)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=[VIII/IV]*100	
(B)	Public Shareholding³								
(1)	Institutions								
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00		Nil	Nil
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00		Nil	Nil
(c)	Central/State Government(s)	0	0	0	0.00	0.00		Nil	Nil
(d)	Venture Capital Funds	0	0	0	0.00	0.00		Nil	Nil
(e)	Insurance Companies	0	0	0	0.00	0.00		Nil	Nil
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		Nil	Nil
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00		Nil	Nil
(h)	Qualified Foreign Investor								
(i)	Any Other(specify)								
	Sub-Total (B)(1)	0	0	0	0.00	0.00		Nil	Nil
(2)	Non Institutions								
(a)	Bodies Corporate	24	57831	57431	0.98	0.98		Nil	Nil
(b)	Individuals								
	i) Holding nominal share capital upto Rs. 1 lakh	1430	772437	397537	13.13	13.13		Nil	Nil
	ii) Holding nominal share capital in excess of Rs. 1 lakh	42	3828771	3616571	65.09	65.09		Nil	Nil
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(d)	Any Other(specify)								
	NRI Repatriable	0	0	0	0.00	0.00		Nil	Nil
	NRI (Non-Repatriable)	0	0	0	0.00	0.00		Nil	Nil
	Hindu Undivided Family	10	162561	162561	2.76	2.76			
	Clearing Members/House	0	0	0	0.00	0.00		Nil	Nil
	Sub-Total (B)(2)	1506	4821600	4234100	81.97	81.97		Nil	Nil
	Total Public shareholding (B)=(B)(1)+(B)(2)	1506	4821600	4234100	81.97	81.97		Nil	Nil
	TOTAL (A)+(B)	1509	5882500	4234100	100.00	100.00		Nil	Nil
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	0	0	0.00	0.00		Nil	Nil
2	Public	0	0	0	0.00	0.00		Nil	Nil
	GRAND TOTAL (A)+(B)+(C)	1509	5882500	4234100	100.00	100.00		Nil	Nil



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(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"											
Sr.No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) OF SUB-Clause (i)(a)	No. of warrants held	As a % total no. of warrants of the same class	No. of Convertible securities held	As a % total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)					
1	DHARMENDRA MISTRY	115700	1.97	0	0	0					
2	HASUMATIR MISTRY	795700	13.53	0	0.00	0					
3	RAMESH MISTRY	149500	2.54	0	0	0					
TOTAL		1060900	18.04	0	0.00	0					

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares					
Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above)		
1	KEENA M.KOTHARI	384815	6.54	Nil	Nil
2	DIMPLE SHAH	211000	3.59	Nil	Nil
3	HETAL D.SHAH	210000	3.57	Nil	Nil
4	PATEL RAJESHKUMAR	200000	3.40	Nil	Nil
5	CHINTAN H.CHOWDARY	175000	2.97	Nil	Nil
6	KINJAL CHINTAN CHOWDHARY	175000	2.97	Nil	Nil
7	HARILAL V. CHOWDHARY	175000	2.97	Nil	Nil
8	KAMALA H.CHOWDHARY	175000	2.97	Nil	Nil
9	PANKAJ DAHYALAL SHAH	160000	2.72	Nil	Nil
10	DAXESH DAHYALAL SHAH	158000	2.69	Nil	Nil
11	CHINTAN H. CHOWDHARY(HUF)	150000	2.55	Nil	Nil
12	PURVA SHAH	150000	2.55	Nil	Nil
13	SAILESH K.CHAUDHARY	130000	2.21	Nil	Nil
14	CHAUDHARY GIRISH	110000	1.87	Nil	Nil
15	PALLAVI MOHANBHAI JHAVERI	100000	1.70	Nil	Nil
16	SHILPA ROHIT JAIN	100000	1.70	Nil	Nil
17	SUDHA SHANTILAL SHAH	93400	1.59	Nil	Nil
18	PRAKASH RAMNIKLAL SHAH	90000	1.53	Nil	Nil
19	SHAILESH RAMNIKLAL SHAH	90000	1.53	Nil	Nil
20	SHANTILAL M.SHAH	90000	1.53	Nil	Nil
21	DEEPAK CHINUBHAI GANDHI	81000	1.38	Nil	Nil
22	CHAUDHARY SUREKHA	80000	1.36	Nil	Nil
23	VINKAL LALIT SHAH	68000	1.17	Nil	Nil
24	RISHABH KISHORE GANDHI	65000	1.10	Nil	Nil
25	LALITKUMAR KANTILAL SHAH	64000	1.09	Nil	Nil
TOTAL		3486215	59.26	Nil	Nil

Details of warrants					Details of Convertible securities				
No. of warrants held	no. of warrants of the same class	Convertible securities held	no. of convertible securities of the same class	(including underlying shares assuming full)					

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
NA								
1	KEENA M.KOTHARI	384815	6.54	0	0	0	0	0
TOTAL		1777103	30.21	0	0	0	0	0



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(1) (d) Statement showing details of locked in shares as on 31/03/2013				
Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of	
NA				
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRS) as on 31/03/2013				
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of outstanding DR's	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in
NA				
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1%				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in
NA				
TOTAL				

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer (Give description of voting rights for each class of security Class X, Class Y, Class Z)							
Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (VI)	As a % of (A+B)	As a % of (A+B+C)
		Class X	Class Y	Class Z			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)

The Company has issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities

DATE: 4th April, 2013
 Place: Ahmedabad

For HEERA ISPAT LIMITED

Suhag V. Shah
 SUHAG V. SHAH
 (Director)