



REGD. OFFICE :
3/A, VISHWAKARMA TOWER, GANDHI CHOWK, GODHRA - 389 001. (INDIA)

CORP. OFFICE :
99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,
AHMEDABAD-380009. GUJARAT. (INDIA) E-mail : investorsheeraiapat@gmail.com

REF: HIL/LIST/ASE-BSE_VSE/CL-35/09-2012

Date: 15TH OCTOBER, 2012

To
Sr. General Manager,
Listing And Compliance Department
The Stock Exchange, Ahmedabad.
1st Floor, Kamdhenu Complex,
Near Panjara Pole, Ambawadi,
Ahmedabad: 380 015.

To
Deputy General Manager,
Corporate Relations Department,
The Stock Exchange, Mumbai
14th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400 001.

Dear Sirs,

Sub: **Submission of Quarterly Share Holding Pattern- For the Quarter ended on 30/09/2012.**
Ref: **Compliance to Clause 35 of the Listing Agreement.**

With reference to the captioned subject matter, we are sending herewith shareholding pattern along with list of shareholders holding 1% or more shares in the prescribed for the **Quarter Ended on 30TH SEPTEMBER, 2012** as per requirements of clause 35 of the Listing Agreement. Please find the same in order and acknowledge receipt.

Thanking You,

Yours Faithfully,
FOR HEERA ISPAT LIMITED.

Shah Prakash A.

(PRAKASH SHAH)
Director

ENCL: Copy of shareholding Pattern for the Quarter ending 30th SEPTEMBER, 2012 as per requirement of Clause 35 of Listing Agreement



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HEERA ISPAT LIMITED
SHAREHOLDING PATTERN AS ON 30.09.2012

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE:531512 NAME OF THE SCRIP:HEERA ISPAT LIMITED CLASS OF SECURITY:EQUITY CLASS QUARTER ENDED:30/09/2012								
Category Code	Partly paid up shares			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	Total			0	0.00	0.00		
Outstanding Convertible Securities				Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	Total			0	0.00	0.00		
Warrants				Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	Total			0	0.00	0.00		
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities								
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of		Shares pledged or otherwise encumbered	
(1)	(II)	(III)	(IV)	(V)	(A+B) ¹ (VI)	(A+B+C) (VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals/H.U.F	3	1060900	0	18.03	18.03	Nil	Nil
(b)	Central/State Government(s)	0	0	0	0.00	0.00	Nil	Nil
(c)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil	Nil
(e)	Any Other (specify) Trust	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (A)(1)	3	1060900	0	18.03	18.03	Nil	Nil
(2)	Foreign							
	Non Resident Individuals/Foreign							
(a)	Nationals	0	0	0	0.00	0.00	Nil	Nil
(b)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil
(c)	Institutions	0	0	0	0.00	0.00	Nil	Nil
(d)	Any Other (specify)	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (A)(2)	0	0	0	0.00	0.00	Nil	Nil
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	1060900	0	18.03	18.03	NIL	NIL

(contd2)



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Name of the Company : HEERA ISPAT LIMITED

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SCRIP CODE:531512 NAME OF THE SCRIP:HEERA ISPAT LIMITED CLASS OF SECURITY:EQUITY CLASS QUARTER ENDED:30/09/2012									
Category Code	Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B) ¹ (VI)	(A+B+C) (VII)	Number of Shares (VIII)	As a % (IX)=(VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)
(B)	Public Shareholding³								
(1)	Institutions								
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00	Nil	Nil	
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil	Nil	
(c)	Central/State Government(s)	0	0	0	0.00	0.00	Nil	Nil	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	Nil	Nil	
(e)	Insurance Companies	0	0	0	0.00	0.00	Nil	Nil	
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	Nil	Nil	
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00	Nil	Nil	
	Sub-Total (B)(1)	0	0	0	0.00	0.00	Nil	Nil	
(2)	Non Institutions								
(a)	Bodies Corporate	28	61722	61322	1.05	1.05	Nil	Nil	
(b)	Individuals								
	i) Holding nominal share capital upto Rs. 1 lakh	1432	783166	402166	13.31	13.31	Nil	Nil	
	ii) Holding nominal share capital in excess of Rs. 1 lakh	42	3814902	3594802	64.85	64.85	Nil	Nil	
(c)	Any Other(specify)								
	NRI Repatriable	0	0	0	0.00	0.00	Nil	Nil	
	NRI (Non-Repatriable)	0	0	0	0.00	0.00	Nil	Nil	
	Hindu Undivided Family	8	161800	161800	2.75	2.75	Nil	Nil	
	Clearing Members/House	1	10	10	0.00	0.00	Nil	Nil	
	Sub-Total (B)(2)	1511	4821600	4220100	81.97	81.97	Nil	Nil	
	Total Public shareholding (B)=(B)(1)+(B)(2)	1511	4821600	4220100	81.97	81.97	Nil	Nil	
	TOTAL (A)+(B)	1514	5882500	4220100	100.00	100.00	Nil	Nil	
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	0	0	0.00	0.00	Nil	Nil	
2	Public	0	0	0	0.00	0.00	Nil	Nil	
	GRAND TOTAL (A)+(B)+(C)	1514	5882500	4220100	100.00	100.00	Nil	Nil	



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(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr.No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) OF SUB-Clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)
1	DHARMENDRA MISTRY	115700	1.97	0	0	0
2	HASUMATI R MISTRY	795700	13.53	0	0.00	0
3	RAMESH MISTRY	149500	2.54	0	0	0
	TOTAL	1060900	18.04	0	0.00	0

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares					
Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above)		
1	KEENA M.KOTHARI	384815	6.54	Nil	Nil
2	DIMPLE SHAH	211000	3.59	Nil	Nil
3	HETAL D.SHAH	210000	3.57	Nil	Nil
4	PATEL RAJESHKUMAR	200000	3.40	Nil	Nil
5	CHINTAN H.CHOWDARY	175000	2.97	Nil	Nil
6	KINJAL CHINTAN CHOWDHARY	175000	2.97	Nil	Nil
7	HARILAL V. CHOWDHARY	175000	2.97	Nil	Nil
8	KAMALA H.CHOWDHARY	175000	2.97	Nil	Nil
9	PANKAJ DAHYALAL SHAH	160000	2.72	Nil	Nil
10	DAXESH DAHYALAL SHAH	158000	2.69	Nil	Nil
11	CHINTAN H. CHOWDHARY(HUF)	150000	2.55	Nil	Nil
11	PURVA SHAH	150000	2.55	Nil	Nil
12	SAILESH K.CHAUDHARY	130000	2.21	Nil	Nil
13	CHAUDHARY GIRISH	110000	1.87	Nil	Nil
14	PALLAVI MOHANBHAI JHAVERI	100000	1.70	Nil	Nil
15	SHILPA ROHIT JAIN	100000	1.70	Nil	Nil
16	PRAKASH RAMNIKLAL SHAH	90000	1.53	Nil	Nil
17	SHAILESH RAMNIKLAL SHAH	90000	1.53	Nil	Nil
18	SHANTILAL M.SHAH	90000	1.53	Nil	Nil
19	SUDHA SHANTILAL SHAH	89200	1.52	Nil	Nil
20	DEEPAK CHINUBHAI GANDHI	81000	1.38	Nil	Nil
21	CHAUDHARUY SUREKHA	80000	1.36	Nil	Nil
22	VINKAL LALIT SHAH	69000	1.17	Nil	Nil
23	RISHABH KISHORE GANDHI	65000	1.10	Nil	Nil
24	LALITKUMAR KANTILAL SHAH	64000	1.09	Nil	Nil
	TOTAL	3482015	59.19	Nil	Nil

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
NA								
1	PATEL DEVENDRA PUNAMBHAI	1392288	23.67	0	0	0	0	0
	TOTAL	1392288	23.67	0	0	0	0	0



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(1) (d) Statement showing details of locked in shares as on 30/09/2012				
Sr. No.	Name of shareholder	Category of shareholders (Promoters/public)	No. of locked-in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above
NA				
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRS) as on 30/09/2012				
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above
NA				
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1%				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above
NA				
TOTAL				

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.							
(Give description of voting rights for each class of security Class X, Class Y, Class Z)							
Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (VI)	As a % of (A+B)	As a % of (A+B+C)
		Class X	Class Y	Class Z			
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)

The Company has Issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities is issued by the Company. So there is no need to describe Voting Rights of Equity Share capital As the voting Rights is on basis of Shares Held by the Shareholder of the company.

DATE: 15th OCTOBER, 2012
Place: Ahmedabad

For HEERA ISPAT LIMITED
Shah Prakash N.
PRAKASH SHAH
(Director)