

HEERA ISPAT LIMITED

Regd. Office: 3/A VISHWAKARMA TOWER GANDHI CHOWK, GODHARA, GUJARAT-389001

Contact nos. 079-26582983, 09913600020(M), Fax: 26574354

E-Mail: heera_ispat@yahoo.com

REF: HIL/LIST/ASE-BSE_VSE/CL-35/06-2012

Date: 05TH JULY, 2012

To
Sr. General Manager,
Listing And Compliance Department
The Stock Exchange, Ahmedabad.
1st Floor, Kamdhenu Complex,
Near Panjara Pole, Ambawadi,
Ahmedabad: 380 015.

To
Deputy General Manager,
Corporate Relations Department,
The Stock Exchange, Mumbai
14th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400 001.

Dear Sirs,

Sub: Submission of Quarterly Share Holding Pattern- For the Quarter ended on 30/06/2012.
Ref: Compliance to Clause 35 of the Listing Agreement.

With reference to the captioned subject matter, we are sending herewith shareholding pattern along with list of shareholders holding 1% or more shares in the prescribed for the **Quarter Ended on 30TH JUNE, 2012** as per requirements of clause 35 of the Listing Agreement. Please find the same in order and acknowledge receipt.

Thanking You,

Yours Faithfully,
FOR HEERA ISPAT LIMITED.


(Dharmesh R. Mistry)
Director & Compliance Officer.

ENCL: Copy of shareholding Pattern for the Quarter ending 30th JUNE, 2012 as per requirement of Clause 35 of Listing Agreement

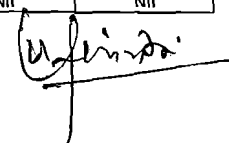
HEERA ISPAT LIMITED
SHAREHOLDING PATTERN AS ON 30.06.2012

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE:531512 NAME OF THE SCRIP:HEERA ISPAT LIMITED CLASS OF SECURITY:EQUITY CLASS QUARTER ENDED:30/06/2012								
Category Code	<u>Partly paid up shares</u>			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	Total			0	0.00	0.00		
<u>Outstanding Convertible Securities</u>				Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
Held by Promoter/Promoter group				0	0.00	0.00		
Held by Public				0	0.00	0.00		
Total				0	0.00	0.00		
<u>Warrants</u>				Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
Held by Promoter/Promoter group				0	0.00	0.00		
Held by Public				0	0.00	0.00		
Total				0	0.00	0.00		
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities								
Category Code	Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a % (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals/H.U.F	3	1060900	0	18.03	18.03	Nil	Nil
(b)	Central/State Government(s)	0	0	0	0.00	0.00	Nil	Nil
(c)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil	Nil
(e)	Any Other (specify) Trust	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (A)(1)	3	1060900	0	18.03	18.03	Nil	Nil
(2)	Foreign							
	Non Resident Individuals/Foreign							
(a)	Nationals	0	0	0	0.00	0.00	Nil	Nil
(b)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil
(c)	Institutions	0	0	0	0.00	0.00	Nil	Nil
(d)	Any Other (specify)	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (A)(2)	0	0	0	0.00	0.00	Nil	Nil
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	1060900	0	18.03	18.03	NIL	NIL

(contd2)
Chandran

SCRIP CODE:531512 NAME OF THE SCRIP:HEERA ISPAT LIMITED CLASS OF SECURITY:EQUITY CLASS QUARTER ENDED:30/06/2012								
Category Code	Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of		Shares pledged or otherwise encumbered	
					(A+B) ¹ (VI)	(A+B+C) (VII)	Number of Shares (VIII)	As a % (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00	Nil	Nil
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil	Nil
(c)	Central/State Government(s)	0	0	0	0.00	0.00	Nil	Nil
(d)	Venture Capital Funds	0	0	0	0.00	0.00	Nil	Nil
(e)	Insurance Companies	0	0	0	0.00	0.00	Nil	Nil
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	Nil	Nil
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (B)(1)	0	0	0	0.00	0.00	Nil	Nil
(2)	Non Institutions							
(a)	Bodies Corporate	23	52481	52081	0.89	0.89	Nil	Nil
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	1427	790253	417153	13.43	13.43	Nil	Nil
	ii) Holding nominal share capital in excess of Rs. 1 lakh	43	3815766	3584366	64.87	64.87	Nil	Nil
(c)	Any Other(specify)							
	NRI Repatriable	0	0	0	0.00	0.00	Nil	Nil
	NRI (Non-Repatriable)	0	0	0	0.00	0.00	Nil	Nil
	Any Other	10	163100	163100	2.77	2.77	Nil	Nil
	Sub-Total (B)(2)	1503	4821600	4216700	81.98	81.98	Nil	Nil
	Total Public shareholding (B)=(B)(1)+(B)(2)	1503	4821600	4216700	81.98	81.98	Nil	Nil
	TOTAL (A)+(B)	1506	5882500	4216700	100.00	100.00	Nil	Nil
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	Nil	Nil
2	Public	0	0	0	0.00	0.00	Nil	Nil
	GRAND TOTAL (A)+(B)+(C)	1506	5882500	4216700	100.00	100.00	Nil	Nil



(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr.No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) OF SUB-Clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)
1	DHARMENDRA MISTRY	115700	1.97	0	0	0
2	HASUMATI R MISTRY	795700	13.53	0	0.00	0
3	RAMESH MISTRY	149500	2.54	0	0	0
	TOTAL	1060900	18.04	0	0.00	0

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares					
Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above)		
1	KEENA M.KOTHARI	384815	6.54	Nil	Nil
2	DIMPLE SHAH	211000	3.59	Nil	Nil
3	HETAL D.SHAH	210000	3.57	Nil	Nil
4	PATEL RAJESHKUMAR	200000	3.40	Nil	Nil
5	CHINTAN H.CHOWDARY	175000	2.97	Nil	Nil
6	KINJAL CHINTAN CHOWDHARY	175000	2.97	Nil	Nil
7	HARILAL V. CHOWDHARY	175000	2.97	Nil	Nil
8	KAMALA H CHOWDHARY	175000	2.97	Nil	Nil
9	PANKAJ DAHYALAL SHAH	160000	2.72	Nil	Nil
10	DAXESH DAHYALAL SHAH	158000	2.69	Nil	Nil
11	CHINTAN H. CHOWDHARY(HUF)	150000	2.55	Nil	Nil
11	PURVA SHAH	150000	2.55	Nil	Nil
12	SAILESH K.CHAUDHARY	130000	2.21	Nil	Nil
13	CHAUDHARY GIRISH	110000	1.87	Nil	Nil
14	PALLAVI MOHANBHAI JHAVERI	100000	1.70	Nil	Nil
15	SHILPA ROHIT JAIN	100000	1.70	Nil	Nil
16	PRAKASH RAMNIKLAL SHAH	90000	1.53	Nil	Nil
17	SHAILESH RAMNIKLAL SHAH	90000	1.53	Nil	Nil
18	SHANTILAL M.SHAH	90000	1.53	Nil	Nil
19	SUDHA SHANTILAL SHAH	89000	1.51	Nil	Nil
20	DEEPAK CHINUBHAI GANDHI	81000	1.38	Nil	Nil
21	CHAUDHARY SUREKHA	80000	1.36	Nil	Nil
22	VINKAL LALIT SHAH	69000	1.17	Nil	Nil
23	RISHABH KISHORE GANDHI	65000	1.10	Nil	Nil
24	LALITKUMAR KANTILAL SHAH	64000	1.09	Nil	Nil
	TOTAL	3481815	59.19	Nil	Nil

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

U. J. V. D. S.

Sr. No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
NA								
1	PATEL DEVENDRA PUNAMBHAI	1392288	23.67		0		0	
TOTAL		1392288	23.67	0	0	0	0	0

(1) (d) Statement showing details of locked in shares as on 30/06/2012				
Sr. No.	Name of shareholder	Category of shareholders (Promoters/public)	No. of locked-in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above}
NA				
TOTAL				

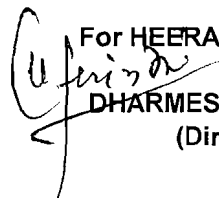
(II) (a) Statement showing details of Depository Receipts (DRS) as on 30/06/2012				
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
NA				
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1%				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
NA				
TOTAL				

III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. (Give description of voting rights for each class of security Class X, Class Y, Class Z)							
Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights	Total Voting Rights (VI)	
(1)	(II)	Class X (III)	Class Y (IV)	Class Z (V)	(III+IV+V) (VI)	As a % of (A+B) (VII)	As a % of (A+B+C) (VIII)

The Company has Issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities is issued by the Company. So there is no need to describe Voting Rights of Equity Share capital As the voting Rights is on basis of Shares Held by the Shareholder of the company.

DATE: 05th JULY, 2012
Place: Ahmedabad


 For HEERA ISPAT LIMITED
DHARMESH R. MISTRY
 (Director)

HEERA ISPAT LIMITED

REGD OFFICE: 3/A, VISHWAKARMA TOWER, GANDHI CHAWK, GODHRA-389001(INDIA)

CORP. OFFICE: 99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,
AHMEDABAD-380009, GUJARAT, INDIA

Contact nos. 079-26582983, 09913600020(M), Fax: 26574354

E-Mail: heera_ispat@yahoo.com

L/LIST/ASE-BSE_VSE/CL49/QTL-REP/06-2012
DATE: 05TH JULY, 2012

General Manager,
Listing - Compy.Secy
The Stock Exchange, Ahmedabad.
1st Floor, Kamdhenu Complex,
Near Panjara Pole, Ambawadi,
Ahmedabad: 380 015.

To
Deputy General Manager,
Corporate Relations Department,
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400 001.

Dear Sirs,

Subject: Submission of Quarterly Compliance Report on Corporate Governance for the
Quarter ended **30TH JUNE, 2012** duly signed by Directors.

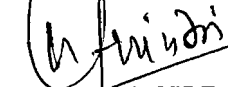
Ref: (1) Compliance to Clause 49 of the Listing Agreement.

In reference to the above mentioned subject matter, as desired by you we are Submitting herewith Quarterly
compliance report on Corporate Governance made out for the Quarter ended on **30TH JUNE, 2012** in compliance
with clause 49 of the Listing Agreement which is duly certified and signed by Mr. Rameshchandra T. Mistry,
Director And CEO and Director and Compliance Officer Mr. Dharmesh R. Mistry, Director of the Company
which please find in order as per requirements and acknowledge receipt.

Thanking you, we remain,

Yours faithfully,

FOR HEERA ISPAT LIMITED.



(DHARMESH R. MISTRY)

DIRECTOR AND COMPLIANCE OFFICER

Encl: Quarterly Compliance Report on Corporate Governance for the
Quarter ended **30TH JUNE, 2012**.

CC: To,
The General Manager,
The Stock Exchange, Vadodra

HEERA ISPAT LIMITED

REGD OFFICE: 3/A, VISHWAKARMA TOWER, GANDHI CHAWK, GODHRA-389001(INDIA)

CORP. OFFICE: 99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,

AHMEDABAD-380009, GUJARAT, INDIA

Contact nos. 079-26582983, 09913600020(M), Fax: 26574354

E-Mail: heera_ispat@yahoo.com

QUARTERLY COMPLIANCE REPORT ON CORPORATE GOVERNANCE

NAME OF THE COMPANY : HEERA ISPAT LIMITED
 QUARTER ENDING ON : 30TH JUNE, 2012
 LISTING AT : THE STOCK EXCHANGE, AHMEDABAD
 THE STOCK EXCHANGE, MUMBAI
 THE STOCK EXCHANGE, VADODRA
 CRIPCODE : ASE: 23790 BSE: 526967 VSE: 0377
 CIN NUMBER : INE 025 D 01013

No.	Particulars	Clause of Listing agreement	Compliance Status Yes / No	Remarks
I	Board Of Directors	49 I	YES	
(A)	Composition of Board	49 (IA)	YES	
(B)	Non- executive Director's compensation & disclosures	49 (IB)	YES	
(C)	Other provisions as to Board & Committees	49 (IC)	YES	
(D)	Code of Conduct	49 (ID)	YES	
II	Audit Committee	49 (II)	YES	
(A)	Qualified & Independent Audit Committee	49 (IIA)	YES	
(B)	Meeting of Audit Committee	49 (IIB)	YES	
(C)	Power of Audit Committee	49 (IIC)	YES	
(D)	Role of Audit Committee	49 II(D)	YES	
(E)	Review of Information by Audit Committee	49 (IIE)	YES	
III	Subsidiary Companies	49 (III)	N.A.	NO SUBSIDIARY
IV	Disclosures	49 (IV)	YES	
(A)	Basis of related party Transaction	49 (IV A)	N.A.	NO TRANSACTION
(B)	Disclosure of Accounting Treatment	49 (IV B)	YES	
(C)	Board Disclosures – Risk Management	49 (IV C)	YES	
(D)	Proceeds from public issues, right issues, preferential issues etc.	49 (IV D)	N.A.	
(E)	Remuneration of Directors	49 (IV E)	YES	NO REMUNERATION IS PAID TO DIRECTORS
(F)	Management	49 (IV F)	YES	
(G)	Shareholder	49 (IV G)	YES	
V	CEO / CFO Certification	49 (V)	YES	
VI	Report on Corporate Governance	49 (VI)	YES	PUBLISHED ANNUALLY, QUARTLY REPORT SUMITTED STOCK EXCHANGES
VII	Compliance	49 (VII)	YES	

TE: 05TH JULY, 2012

FOR HEERA ISPAT LIMITED

PLACE : GODHRA

(DHARMESH R. MISTRY)
DIRECTOR & CEO.

(RAMESHCHANDRA T. MISTRY)
DIRECTOR & COMPLIANCE OFFICER

HEERA ISPAT LIMITED

Regd. Office: 3/A VISHWAKARMA TOWER GANDHI CHOWK, GODHARA,
GUJARAT-389001

Contact nos. 079-26582983, 09913600020(M), Fax: 26574354
E-Mail: heera_ispat@yahoo.com

REF: HIL/LIST/ASE-BSE_VSE/BMN/CL41/06-2012
DATE: 05TH JULY, 2012

To
Sr.General Manager,
Listing - Compy.Secy.
The Stock Exchange, Ahmedabad.
1st Floor, Kamdhenu Complex,
Near Panjara Pole, Ambawadi,
Ahmedabad: 380 015.

To
Deputy General Manager,
Corporate Relations Department,
The Stock Exchange, Mumbai
14th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400 001.

Respected Sir,

Sub: Submission of Notice convening the Board Meeting to consider
Unaudited Financial Results for the **Quarter ended on 30/06/2012**

Ref: Compliance to Clause 41 of the Listing Agreement.

With reference to above mentioned subject matter, we hereby write to inform you as under

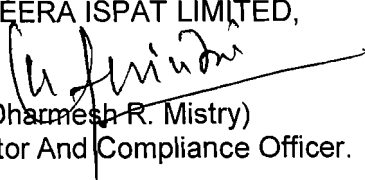
TYPE OF MEETING	:	Board of Directors.
DATE OF MEETING	:	30 TH JULY, 2012
DAY OF MEETING	:	Monday
PLACE OF MEETING	:	Registered Office, Godhra.
PURPOSE OF BOARD MEETING	:	To Consider Unaudited Quarterly Results for the quarter ended on 30 TH JUNE, 2012.

COMPLIANCE TO LISTING AGREEMENT: Clause 41 of Listing Agreement.

We request you to kindly intimate the Members of the Exchange, shareholders, investors and General public by publication of this notice in the daily official bulletin and also by putting the same on the Notice Board of the Exchange.

Thanking you, we remain,

Yours faithfully,
For HEERA ISPAT LIMITED,


(Dharmesh R. Mistry)

Director And Compliance Officer.

CC: To,
The General Manager,
The Stock Exchange, Vadodra,
3rd Floor, Fortune Tower,
Sayajigunj, Vadodra-390005

HEERA ISPAT LIMITED

**Regd. Office: 3/A VISHWAKARMA TOWER GANDHI CHOWK, GODHARA,
GUJARAT-389001**

Contact nos. 079-26582983, 09913600020(M), Fax: 26574354

E-Mail: heera_ispat@yahoo.com

REF: HIL/LIST/ASE-BSE/SCRA/06-2012.

Date: 05TH JULY, 2012

To,
Sr.General Manager (Listing)
The Stock Exchange Ahmedabad
1st Floor, Kamdhenu Complex,
Nr. Panjra Pole, Ambawadi,
Ahmedabad - 380 015

To
Deputy General Manager,
Listing Department,
The Stock Exchange, Mumbai
14th Floor, P.J.Towers, Dalal Street,
Fort, Mumbai : 400 001.

Dear Sir,

Sub: Submission of Reconciliation of Share Capital Audit Certificate for Shares for
the Quarter ended on 30/06/2012.

Ref: Compliance to SEBI Circular No.D&CC/FITTC/CIR-16/2002

Dated December 31, 2002

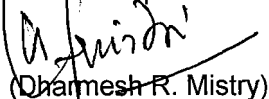
With reference to the Above Subject matter we are sending herewith the Reconciliation of
Share Capital Audit Certificate on Share Department of the Company of M/s. Kamlesh. M.
Shah & Co., Company Secretary for the quarter ended of 30TH JUNE, 2012 which please
find in order in compliance to SEBI circular.

Please acknowledge receipt.

Thanking you, we remain,

Yours faithfully,

For Heera Ispat Limited.



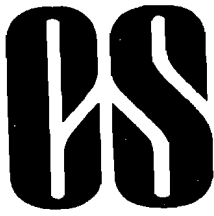
(Dharmesh R. Mistry)

Director & Compliance Officer

CC: National Securities Depository Ltd.
Trade World, 4th Floor,
Kamla Mills Compound,
Mumbai: 400 013.

Central Depository Serv. Ltd.,
28th Floor, P. J. Towers,
Lower Parel, Fort, Dalal Street,
Mumbai : 400 001.

SHAREPRO SERVICES (INDIA) PVT.LTD.
13/A-B, Samhita Warehousing Corporation Bldg.
2nd Floor, Near Sakinaka Telephone Exchange,
Andheri Kurla Road, Sakinaka, Mumbai: 400 072



KAMLESH M. SHAH & CO.

B.COM., LL.B., A.C.S.

PRACTICING COMPANY SECRETARIES

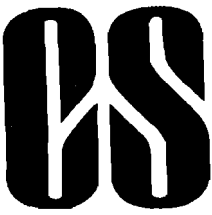
801-A, 8th Floor, Mahalay Complex, Opp. Choice Restaurant Lane, B/h. Fairdeal House,
Off. C. G. Road, Navrangpura, Ahmedabad - 380 009. Mo.: 09825097709 Phone : 079-30025866
E-mail : kshahcs@yahoo.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to SEBI Circular No: D&CC/FITTC/CIR-16/2002 Dated 31/12/02)

[1]	For The Quarter Ended	30 TH JUNE, 2012					
[2]	ISIN Number	INE 025 D 01013					
[3]	Face Value of Security	RS.10/- PER SHARE					
[4]	Type of Security	EQUITY SHARES.					
[5]	Name of the Company	HEERA ISPAT LIMITED.					
[6]	Registered Office Address	13/A, Vishwakarma, Gandhi Chauk, Godhara, Gujarat-389 001					
[7]	Correspondence Address	13/A, Vishwakarma, Gandhi Chauk, Godhara, Gujarat-389 001					
[8]	Telephone and Fax Numbers	079-26582983 Fax: 26574354					
[9]	E.Mail Address	Heera ispat@yahoo.com					
[10]	Names of the Stock Exchanges (Where Listed).	The Stock Exchnage – Ahmedabad The Stock Exchange – Mumbai (BSE) The Stock Exchange- Vadodra					
[11]	Details of Capital Structure	Number of Shares.			% to total Issued Capital		
	(a) Issued Capital	58,82,800			100%		
	(b) Listed Capital-Exchange wise	58,82,800			100%		
		(SAME EQUITY SHARES LISTED ON EACH EXCHANGE i.e. ASE, BSE & VSE)					
[12]	Held in Dematerialized form (As per Company Records.	Number of Shares			% To Total Issued Capital		
	(a) Held in CDSL	22,05,488			37.49%		
	(b) Held in NSDL	20,11,212			34.18%		
[13]	Held in Physical form	16,65,800			28.33%		
[14]	Total No. of Shares	58,82,800			100.00%		
[15]	Reason for difference if any between (11 a & b) between (11 a & 14) between (11 b & 15)	NO DIFFERENCE FOUND NOT APPLICABLE NOT APPLICABLE NOT APPLICABLE					
[16]	Certifying the Details of Changes in Share Capital during the Quarter under consideration as per Table below :						
	Particulars of increase/ Decrease in Share Capital.	Number of Shares	Applied/ Not Applied for Listing.	Listed on Stock Exchanges. (Give Names of Stock Exchanges)	Whether Intimated to CDSL	Whether Intimated to NSDL	In Principal Approval Pending for Stock Exch. (Give Name of Stock Exch.)
	NIL	NIL	NIL	NIL	NIL	NIL	NIL
[17]	Register of Members is Updated Date up to which Updated				Y = Yes. N = No. [Y] 30 TH JUNE, 2012		





KAMLESH M. SHAH & CO.

B.COM., LL.B., A.C.S.

PRACTICING COMPANY SECRETARIES

801-A, 8th Floor, Mahalay Complex, Opp. Choice Restaurant Lane, B/h. Fairdeal House,
Off. C. G. Road, Navrangpura, Ahmedabad - 380 009. Mo.: 09825097709 Phone : 079-30025866
E-mail : kshahcs@yahoo.co.in

[18] Mention the total Number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay				
Particulars	Total Number of Demat Requests.	Total Number of Shares	Reason for Delay	Remarks.
Confirmed after 21 days.	NIL	NIL	NIL	N.A.
Pending for more than 21 days.				
NSDL.	NIL	NIL	NIL	N.A.
CDSL	NIL	NIL	NIL	N.A.
Total	NIL	NIL	NIL	N.A.
[19]	Name of Compliance Officer Telephone and Fax Numbers E.Mail Address		Mr. Dharmesh R. Mistry Tele.99258 48043 Email: heeraiapat9@yahoo.com	
[20]	Name of the Auditor Designation Address Telephone and Fax Numbers Registration Number E.Mail.		KAMLESH. M. SHAH. & CO., PRACTICING COMPANY SECRETARY. 801/A, MAHALAY COMPLEX OPP, CHOICE REST. NAVRANGPURA AHMEDABAD: 380 009. (T) 91-079-30025866 (M) 09825097709 ACS: 8356 COP: 2072 kshahcs@yahoo.co.in	
[21]	Appointment of Common Agency for Share Registry work (Name, Address, Telephone and Fax Numbers, E.Mail Number)		Skyline Financial Services Private Limited, D-153 A, 1 st Floor, Okhla Industrial Area, Phase-I, New Delhi-110019 Tel No. – 01130857575, 26812682/83 Fax: 01130857562 Email: admin@skylinerta.com	
[22]	Any other details that the Auditor may like to provide (like BIFR Company, Delisting, and Company Changed its name, any corporate action done by the Company etc.)		None	

PLACE: AHMEDABAD.

DATE: 05th JULY, 2012



For KAMLESH. M. SHAH & CO.,
Practicing Company Secretaries.

(Kamlesh. M. Shah.)
ACS: 8356, COP: 2072.