



ISPAT
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ISPAT LIMITED

REGD OFFICE :
3/A. VISHWAKARMA TOWER, GANDHI CHOWK, GODHRA - 389 001. (INDIA)

CORP. OFFICE :
99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,
AHMEDABAD-380009. GUJARAT. (INDIA)

REF: HIL/LIST/ASE-BSE_VSE/CL-35/12-2011
Date: 13TH JANUARY, 2012

To
Sr. General Manager,
Listing And Compliance Department
The Stock Exchange, Ahmedabad.
1st Floor, Kamdhenu Complex,
Near Panjara Pole, Ambawadi,
Ahmedabad: 380 015.

✓ To
Deputy General Manager,
Corporate Relations Department,
The Stock Exchange, Mumbai
14th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400 001.

Dear Sirs,

Sub: Submission of Quarterly Share Holding Pattern- For the Quarter ended on 31/12/2011
Ref: Compliance to Clause 35 of the Listing Agreement.

With reference to the captioned subject matter, we are sending herewith shareholding pattern along with list of shareholders holding 1% or more shares in the prescribed for the **Quarter Ended on 31ST December, 2011** as per requirements of clause 35 of the Listing Agreement. Please find the same in order and acknowledge receipt.

Thanking You,

Yours Faithfully,
FOR HEERA ISPAT LIMITED.

(Dhamesh R. Mistry)

Director & Compliance Officer.

ENCL: Copy of shareholding Pattern for the Quarter ending 31ST December, 2011 as per requirement of Clause 35 of Listing Agreement



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(I)(a) Statement showing Shareholding Pattern

SCRIP CODE: 531512 Name of Scrip : HEERA ISPAT LIMITED Class of Security : Equity Quarter Ended : 31.12.2011								
Category Code	Partly paid up shares			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group			0		0.00		
	Held by Public			0		0.00		
	Total			0	0.00	0.00		
Outstanding Convertible Securities				Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	Total			0	0.00	0.00		
Warrants				Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	Total			0	0.00	0.00		
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities								
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of		Number of Shares (VIII)	As a % (IX)=(VII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(A+B) ¹ (VI)	(A+B+C) (VII)		
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals/H.U.F	3	1060900	0	18.03	18.03		
(b)	Central/State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	0	0	0	0.00	0.00		
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify) Trust	0	0	0	0.00	0.00		
	Sub-Total (A)(1)	3	1060900	0	18.03	18.03		
(2)	Foreign							
(a)	Non Resident Individuals/Foreign Nationals	0	0	0	0.00	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A)(2)	0	0	0	0.00	0.00		
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	1060900	0	18.03	18.03		

(contd2)



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CORP OFFICE :
Name of the Company : HEERA ISPAT LIMITED
Address : ROOM HOUSE, ASHRAM ROAD,
ATIML DABAD - 380009, GUJARAT, INDIA

ISPAAT LIMITED

Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of		Number of Shares	As a %
					(A+B) ¹	(A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(V)*100
(B) Public Shareholding³								
(1) Institutions								
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(c)	Central/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	0	0	0	0.00	0.00		
(2) Non Institutions								
(a)	Bodies Corporate	17	104699	104699	1.78	1.78		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	1091	1047212	375612	17.80	17.80		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	42	3669989	3669989	62.39	62.39		
(c)	Any Other(specify)							
	NRI Repairable	0	0	0	0.00	0.00		
	NRI (Non-Repairable)	0	0	0	0.00	0.00		
	Any Other	0	0	0	0.00	0.00		
	Sub-Total (B)(2)	1150	4821900	4150300	81.97	81.97		
	Total Public shareholding (B)=(B)(1)+(B)(2)	1150	4821900	4150300	81.97	81.97		
	TOTAL (A)+(B)	1153	5882800	4150300	100.00	100.00		
(C) Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	1153	5882800	4150300	100.00	100.00		



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CORP OFFICE :

(1)(g) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"
AHMEDABAD-380009, GUJARAT, (INDIA)

Sr.No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		As a % of grand total (A)+(B)+(C) OF SUB-Clause (I)(a)
		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)
1	DHARMENDRA MISTRY	115700	1.97	0	0	0
2	HASUMATI R MISTRY	795700	13.53	0	0.00	0
3	RAMESH MISTRY	149500	2.54	0	0	0
TOTAL		1060900	18.03	0	0	0

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(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above}
1	SUDHA SHANTILAL SHAH	89000	1.51
2	PANKAJ DAHYALAL SHAH	110000	1.87
3	DIMPLE PANKAJ SHAH	161000	2.74
4	HETAL DAXESH SHAH	160000	2.72
5	DAXESH DAHYALAL SHAH	108000	1.84
6	SHANTILAL MANSUKHLAL SHAH	90000	1.53
7	KINJAL CHINTAN CHOWDHARY	175000	2.97
8	CHINTAN HARILAL CHOWDHARY	175000	2.97
9	KAMALA H CHOWDHARY	175000	2.97
10	KEENA MILAN KOTHARI	205100	3.49
11	HARILAL V. CHOWDHARY	175000	2.97
12	SHREE S & G FINCAP (INDIA) LIM	81400	1.38
13	PATEL DEVENDRA PUNAMBHAI	1392288	23.67
14	PATEL RAJESHKUMAR	200000	3.40
TOTAL		3296788	56.04

(1) (d) Statement showing details of locked in shares

Sr. No.	Name of shareholder	Category of shareholders (Promoters/public)	No. of locked in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above}
NA				
TOTAL				



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CORP. OFFICE :
ISPAT HEERA TOWER, 3RD FLOOR, INDIAN HOUSE, ASHRAM ROAD,
AHMEDABAD-380009. GUJARAT. (INDIA)

(1)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above)
NA				
TOTAL				

(1)(b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above)
NA				
TOTAL				

(1)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.							
(Give description of voting rights for each class of security Class X, Class Y, Class Z)							
Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights	Total Voting Rights (VI)	
(I)	(II)	Class X (III)	Class Y (IV)	Class Z (V)	(III+IV+V) (VI)	As a % of (A+B) (VII)	As a % of (A+B+C) (VIII)

The Company has Issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities is issued by the

Company. So there is no need to describe voting Rights of Equity Share capital As the voting Rights is on basis of Shares held by the shareholder of the Company

DATE: 13TH JANUARY, 2012

For HEERA ISPAT LIMITED

Place: Ahmedabad


DHARMESH R. MISTRY
(Director & Compliance Officer)