

Contact Nos.: 079-26582983, 09913600020(M), Fax: 26574354
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HEERA ISPAT LIMITED
SHAREHOLDING PATTERN AS ON 30.09.2011

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE: 526967 Name of Scrip : HEERA ISPAT LIMITED Class of Security : Equity Quarter Ended : 30.09.2011								
Category Code	Partly paid up shares			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			170800	100.00	2.90		
	Total			170800	100.00	2.90		
	Outstanding Convertible Securities			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	Total			0	0.00	0.00		
	Warrants			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	Total			0	0.00	0.00		
	Total paid up capital of the Company, assuming full conversion of warrants and convertible securities							
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of		Shares pledged or otherwise encumbered	
(I)	(II)	(III)	(IV)	(V)	(A+B) ¹	(A+B+C)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals/H.U.F	3	1060900	0	18.03	18.03	0	0.00
(b)	Central/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify) Trust	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	3	1060900	0	18.03	18.03	0	0.00
(2)	Foreign							
(a)	Non Resident Individuals/Foreign Nationals	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	1060900	0	18.03	18.03	0	0.00

(contd2)

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SCRIP CODE : 526967 Name of Scrip : HEERA ISPAT LIMITED Class of Security : Equity Quarter Ended : 30.09.2011								
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	(A+B+C) (VII)	Number of Shares (VIII)	As a % (IX)=(VIII)/(IV)*100
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central/State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
(2)	Non Institutions							
(a)	Bodies Corporate	15	104699	104699	1.78	1.78	0	0.00
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	513	1047212	375612	17.80	17.80	0	0.00
	ii) Holding nominal share capital in excess of Rs. 1 lakh	27	3669989	3669989	62.39	62.39	0	0.00
(c)	Any Other(specify)							
	NRI Repairable	0	0	0	0.00	0.00	0	0.00
	NRI (Non-Repairable)	0	0	0	0.00	0.00	0	0.00
	Any Other	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	555	4821900	4150300	81.97	81.97	0	0.00
	Total Public shareholding (B)=(B)(1)+(B)(2)	555	4821900	4150300	81.97	81.97	0	0.00
	TOTAL (A)+(B)	558	5882800	4150300	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	558	5882800	4150300	100.00	100.00	0	0.00

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr.No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) OF SUB-Clause (I)(a)
(1)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)
1	Ramesh Mistry	149500	2.54			
2	Dharmendra Mistry	115700	1.97			
3	Hasumati R Mistry	795700	13.53			
	TOTAL	1060900	18.03	0	0.00	0

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(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares				
Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above}	
1	PATEL DEVENDRA PUNAMBHAI	1392288	23.67	
2	KEENA MILAN KOTHARI	205100	3.49	
3	PATEL RAJESHKUMAR	200000	3.40	
4	KAMALA H CHOWDHARY	175000	2.97	
5	HARILAL V. CHOWDHARY	175000	2.97	
6	KINJAL CHINTAN CHOWDHARY	175000	2.97	
7	CHINTAN HARILAL CHOWDHARY	175000	2.97	
8	DIMPLE PANKAJ SHAH	161000	2.74	
9	HETAL DAXESH SHAH	160000	2.72	
10	PANKAJ DAHYALAL SHAH	110000	1.87	
11	DAXESH DAHYALAL SHAH	108000	1.84	
12	SHANTILAL MANSUKHLAL SHAH	90000	1.53	
13	SUDHA SHANTILAL SHAH	89000	1.51	
14	SHREE S & G FINCAP (INDIA) LTD	81400	1.38	
TOTAL		3296788	56.04	

(1) (d) Statement showing details of locked in shares as on 30/09/2011				
Sr. No.	Name of shareholder	Category of shareholders (Promoters/public)	No. of locked-in shares	Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above}
NA				
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRS) as on 30/09/2011				
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
NA				
TOTAL				

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Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
NA				
TOTAL				

Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.							
(Give description of voting rights for each class of security Class X, Class Y, Class Z)							
Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights	Total Voting Rights (VI)	
		Class X	Class Y	Class Z	(III+IV+V)	As a % of (A+B)	As a % of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)

Note:

The Company has Issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities is issued by the Company. So there is no need to describe voting Rights of Equity Share capital As the voting Rights is on basis of Shares held by the shareholder of the Company

DATE: 14TH OCTOBER, 2011

For HEERA ISPAT LIMITED

Place: GODHRA

**SD/-
 Dharmesh R. Mishtry
 (Managing Director)**