



**ISPAT**  
**HeeRa**  
**ISPAT LIMITED**

REGD. OFFICE :  
206, ASHWARATH COMPLEX, 2ND FLOOR, OPP. FORTUNE HOTEL LANDMARK,  
USMANPURA, AHMEDABAD - 380014. PH. : 079 - 2755 0140 (M) 94272 53790

CORP. OFFICE :  
99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,  
AHMEDABAD-380009. GUJARAT. (INDIA) E-mail : info@heeraispat.com

**HIL/LIST/ASE-BSE\_VSE/CL-41/12-2014**  
**DATE: 29<sup>th</sup> January, 2015**

**C.I.N. NO. L27101GJ1992PLC018101**

To,  
Deputy General Manager,  
Department of Corporate Services,  
The Stock Exchange, Mumbai,  
1<sup>st</sup> Floor, Rotunda Building,  
Adjacent to P.J. Towers,  
Dalal Street, Fort,  
Mumbai: 400 001.

Dear Sirs,

**Sub: Submission of Un-Audited Financial Results for the Quarter Ended on  
31<sup>st</sup> December, 2014**

**Ref: Compliance to Clause No. 41 (1) (c) of the Listing Agreement.**

With reference to above subject we are sending here with details of Un-Audited Financial Results for the **Quarter Ended on 31<sup>ST</sup> DECEMBER, 2014** in the prescribed form being Quarterly Financial Results as per clause 41 of the Listing Agreement. Please find the same in order as per your requirements and acknowledge Receipt.

Please display the same on the notice Board of the exchange and also intimate shareholders, investors, members of the exchange and general public suitably and also by display of this letter on the notice board of the exchange or on the website of the exchange.

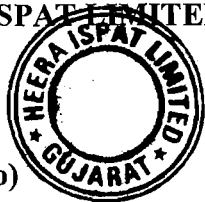
Thanking you, we remain,

**Yours faithfully,**  
**FOR HEERA ISPAT LIMITED**

**(Dinesh Rao)**

**Managing Director**

**DIN : 06379029**





**ISPAT**  
**HeeRa**

**ISPAT LIMITED**

REGD. OFFICE :  
206, ASHWARATH COMPLEX, 2ND FLOOR, OPP. FORTUNE HOTEL LANDMARK,  
USMANPURA, AHMEDABAD - 380014. PH. : 079 - 2755 0140 (M) 94272 53790

CORP. OFFICE :  
99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,  
AHMEDABAD-380009. GUJARAT. (INDIA) E-mail : info@heerapat.com

C.I.N. NO. L27101GJ14002010018101

ANNEXURE I OF CLAUSE 41  
PART I

Statement of Standalone Un-Audited Results for the QUARTER ENDED 31/12/2014

(RS. IN LACS)

Sr. No.	Particulars.	For the Qtr	Previous Qtr	Corresponding	Year to date	Year to date	Year to date
		Ended on 31/12/2014	Ended on 30/09/2014	Qtr ended On 31/12/2013	Cummulative as on 31/12/2014	Cummulative as on 31/12/2013	Cummulative as on 31/03/2014
	(Refer Notes Below)	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from operations</b>						
	(a) Net sales/income from operations	0	0	0	0	0	0
	(Net of excise duty)						
	(b) Other operating income	0	0	0	0	0	0
	<b>Total income from operations(net)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
2	<b>Expenses</b>						
	(a) Cost of materials consumed	0	0	0	0	0	0
	(b) Purchase of stock-in-trade	0	0	0	0	0	0
	©Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	0
	(d) Employee benefits expense	0	0	0	0	0	0
	(e) Depreciation and amortisation expense	0	0	0		0	
	(f) Other expense (Any item exceeding 10% of the total expense relating to continuing operations to be shown separately)	0	0	1.72	0	3.26	2.74
	(g) Listing Fee	0	0.00	0	1.29	0.22	1.12
	(h) Miscellaneous Expenses.	0.62	1.31	0	1.46	0	3.09
	<b>Total expense</b>	<b>-0.62</b>	<b>1.31</b>	<b>1.72</b>	<b>2.75</b>	<b>3.48</b>	<b>6.95</b>
3	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>-0.62</b>	<b>-1.31</b>	<b>-1.72</b>	<b>-2.75</b>	<b>-3.48</b>	<b>-6.95</b>
4	Other income	0	0	0	0	0	4.62
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 + (or-) 4)</b>	<b>-0.62</b>	<b>-1.31</b>	<b>-1.72</b>	<b>-2.75</b>	<b>-3.48</b>	<b>-2.33</b>
6	Finance costs	0	0	0	0	0	0
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 + (or-) 6)</b>	<b>-0.62</b>	<b>-1.31</b>	<b>-1.72</b>	<b>-2.75</b>	<b>-3.48</b>	<b>-2.33</b>
8	Exceptional items	0	0	0	0	0	0.08
	Current Tax Expenses for previous year	0	0	0	0	0	0



**ISPAT**  
**HeeRa**  
**ISPAT LIMITED**

REGD. OFFICE :  
206, ASHWARATH COMPLEX, 2ND FLOOR, OPP. FORTUNE HOTEL LANDMARK,  
USMANPURA, AHMEDABAD - 380014. PH. : 079 - 2755 0140 (M) 94272 53790

CORP. OFFICE :  
99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,  
AHMEDABAD-380009. GUJARAT. (INDIA) E-mail : info@heeraiapat.com

C.T.N. NO. 1271010/189201/018101

						0	
9	<b>Profit/(Loss) from ordinary activities before tax (7 +(or-) 8)</b>	-0.62	-1.31	-1.72	-2.75	-3.48	-2.41
10	Tax expense	0	0	0	0	0	0
11	<b>Net profit/(Loss) from ordinary activities after tax (9 +(or-)10)</b>	-0.62	-1.31	-1.72	-2.75	-3.48	-2.41
12	Extraordinary items (net of tax expense Rs. Lakhs)	0	0	0	0	0	0
13	<b>Net Profit/(Loss) for the period (11 +(or-)12)</b>	-0.62	-1.31	-1.72	-2.75	-3.48	-2.41
14	Share of profit/(loss) of associates*	0	0	0	0	0	0
15	Minority interest*	0	0	0	0	0	0
16	<b>Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13 +(or -)14 +(or -)15)*</b>	-0.62	-1.31	-1.72	-2.75	0	-2.41
17	Paid up equity share capital (Face Value of the Share shall be indicated)	588.28	588.28	588.25	588.28	588.25	588.28
18	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-205.21	-205.21	0	-205.21	0	-205.81
19	<b>Earnings per share(before and after extraordinary items) (of Rs. /- each) (not annualised)</b>						
	(a) Basic	-0.011	-0.02	-0.03	-0.046	-0.06	-0.04
	(b) Diluted	-0.011	-0.02	0	-0.046	0	-0.04

\*Applicable in the case of consolidated results.

Notes :

- 1 The above results have been reviewed by Audit Committee and thereafter approved and taken on record by the Board in its meeting held on 29th January 2015
- 2 Previous years/ Quarters figures have been regrouped / rearranged wherever necessary.
- 3 The company operates in one segment, hence no separate segment reporting is given.

Date : 29th January, 2015  
Place : Ahmedabad

By order of the Board of Directors  
Of HEERA ISPAT LIMITED

  
(Dinesh Rana)  
Managing Director  
DIN : 06379029





**ISPAT**  
**HeeRa**  
**ISPAT LIMITED**

REGD. OFFICE :  
206, ASHWARATH COMPLEX, 2ND FLOOR, OPP. FORTUNE HOTEL LANDMARK,  
USMANPURA, AHMEDABAD - 380014. PH. : 079 - 2755 0140 (M) 94272 53790

CORP. OFFICE :  
99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,  
AHMEDABAD-380009. GUJARAT. (INDIA) E-mail : info@heerapat.com

C.I.N. NO. L27101GJ1992PLC018101  
C.I.N. NO. L27101GJ1992PLC018101

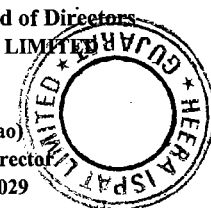
PART II							
Sr No	Particulars.	For the Qtr	Previous Qtr	Corresponding	Year to date	Year to date	Year to date
		Ended on	Ended on	Qtr ended On	Cummulative as	Cummulative as	as on
		31/12/2014	30/09/2014	31/12/2013	on 31/12/2014	on 31/12/2013	31/03/2014
	(Refer Notes Below)	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
<b>A</b>	<b>PARTICULAR OF SHAREHOLDING</b>						
1	Public shareholding						
	- Number of shares	4821900	4821900	4821900	4821900	4821900	4821900
	- Percentage of shareholding	81.97%	81.97%	81.97%	81.97%	81.97%	81.97%
2	Promoter and Promoter Group Shareholding						
	(a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non Encumbered						
	- Number of shares	1060900	1060900	1060900	1060900	1060900	1060900
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	18.03	18.03	18.03	18.03	18.03	18.03
	<b>Particulars</b>	<b>3 months ended 31/12/2014</b>					
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	0	0	0	0	0	0
	Received during the quarter	0	0	0	0	0	0
	Disposed of during the quarter	0	0	0	0	0	0
	Remaining unresolved at the end of the qtr	0	0	0	0	0	0

Date : 29th January, 2015  
Place : Ahmedabad

By order of the Board of Directors  
Of HEERA ISPAT LIMITED

(Dinesh Rao)

Managing Director  
DIN : 06379029

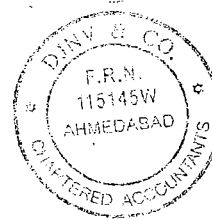




**LIMITED REVIEW REPORT FOR THE UNAUDITED FINANCIAL RESULT OF M/S.  
HEERA ISPAT LIMITED FOR THE PERIOD ENDED 31<sup>ST</sup> DECEMBER, 2014.**

1. We have reviewed the accompanying statement of Unaudited financial results of Heera Ispat Limited, for the period ended 31<sup>st</sup> December, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited financial results prepared in accordance with applicable Accounting Standards notified under the Companies Act, 1956 (which continues to be applicable in respect of section 133 of Companies Act, 2013 in terms of General Circular 15/2013 dated 13 September 2013 of Ministry of Corporate Affairs) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DJNV & Co.  
Chartered Accountants  
FRN : 115145W



*J. N. Parikh*  
CA Jayesh Parikh  
Membership No. 40650

Place of signature: Ahmedabad  
Date : 27<sup>th</sup> January, 2015