

CIN: L27101GJ1992PLC018101
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ANNEXURE I OF CLAUSE 41

PART I

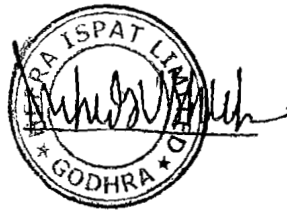
Statement of Standalone Audited Results for the Period (YEAR) ENDED 31/03/2014 (9 Months)

Sr.No	Particulars.	(RS. IN LACS)					
		For the Quarter	Previous Quarter	Corresponding Qtr	Year to date	Year to date	Year to date
		Ended on	Ended on	ended	Cummulative as on	Cummulative as on	as on
		31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013	30/06/2013
(Refer Notes Below)	3 months	3 months	3 months	9 months	9 months	12 months	
	Audited	Unaudited	Unaudited	Audited	Unaudited	Audited	
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	0	0	0	0	0	0
	(b) Other operating income	0	0	0	0	0	0
	Total income from operations(net)	0	0	0	0	0	0
2	Expenses						
	(a) Cost of materials consumed	0	0	0	0	0	0
	(b) Purchase of stock-in-trade	0	0	0	0	0	0
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	0
	(d) Employee benefits expense	0	0	0	0	0	0
	(e) Depreciation and amortisation expense	0	0	0.6	0	4.10	3.54
	(f) Other expense (Any item exceeding 10% of the total expense relating to continuing operations to be shown separately)	-0.52	1.72	2.5	2.74	38.90	71.76
	(g) Listing Fee	0.90	0	0.1	1.12	0.00	0
	(h) Professional Fees.	3.09	0	0	3.09	0.00	0
	Total expense	3.47	1.72	3.2	6.95	43.00	75.3
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	-3.47	-1.72	-3.2	-6.95	-43.00	-75.3
4	Other income	4.62	0	0	4.62	0.00	0
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 + (or-) 4)	1.15	-1.72	-3.2	-2.33	-43.00	-75.3
6	Finance costs	0	0	0	0	0.00	0
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 + (or-) 6)	1.15	-1.72	-3.2	-2.33	-43.00	-75.3
8	Exceptional items Current Tax Expenses for previous year	0	0	0	0.08	0.00	0
9	Profit/(Loss) from ordinary activities before tax (7 + (or-) 8)	1.15	-1.72	-3.2	-2.41	-43.00	-75.3
10	Tax expense	0	0	0	0	0.00	0
11	Net profit/(Loss) from ordinary activities after tax (9 + (or-) 10)	1.15	-1.72	-3.2	-2.41	-43.00	-75.3
12	Extraordinary items (net of tax expense) Rs. Lakhs	0	0	0	0	0.00	0



13	Net Profit/(Loss) for the period (11 +(or-)12)	1.15	-1.72	-3.2	-2.41	-43.00	-75.3
14	Share of profit/(loss) of associates*	0	0	0	0	0.00	0
15	Minority interest*	0	0	0	0	0.00	0
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13 +(or-)14 +(or-)15)*	1.15	-1.72	-3.2	-2.41	-43.00	-75.3
17	Paid up equity share capital (Face Value of the Share shall be indicated)	588.28	588.28	588.28	588.28	588.28	588.28
18	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	1.15	-1.72	-3.20	-205.81	-160.41	-203.41
19.i	Earnings per share(before and after extraordinary items) (of Rs. /- each) (not annualised)						
	(a) Basic	0.019	-0.03	-0.054	-0.04	-0.73	-1.28
	(b) Diluted	0.019	-0.03	-0.054	-0.04	-0.73	-1.28

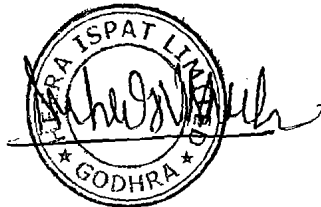
*Applicable in the case of consolidated results.



HEERA ISPAT LIMITED

Registered Office: 206, Ashwarath Complex, 2nd Floor, opp: Fortune Landmark Hotel
Usmanpura, Ahmedabad: 380 013.

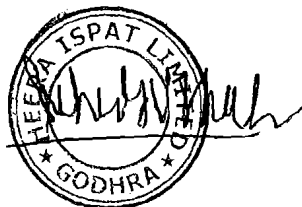
PART II							
Information for the Quarter Ended 31/03/2014							
Sr No	Particulars	For the Qtr Ended on 31/03/2014 3 MONTHS	Previous Qtr Ended on 31/12/2013 3 MONTHS	Corresponding Quarter ended 31/03/2013 3 MONTHS	Year to date Cummulative 31/03/2014 9 MONTHS	Year to date Cummulative 31/03/2013 9 MONTHS	Year to date Cummulative 30/06/2013 12 MONTHS
A	PARTICULAR OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	4821900	4821900	4821900	4821900	4821900	4821900
	- Percentage of shareholding	81.97%	81.97%	81.97%	81.97%	81.97%	81.97%
2	Promoter and Promoter Group Shareholding						
	(a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non Encumbered						
	- Number of shares	1060900	1060900	1060900	1060900	1060900	1060900
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	18.03	18.03	18.03	18.03	18.03	18.03
	Particulars	3 months ended 31/03/2014					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	0	0	0	0	0	0
	Received during the quarter	0	0	0	0	0	0
	Disposed of during the quarter	0	0	0	0	0	0
	Remaining unresolved at the end of the qtr	0	0	0	0	0	0



PART-III
HEERA ISPAT LIMITED
Clause 41 of the Listing Agreement

Standalone Statement of Assets and Liabilities as on 31/131/03/2014

Sr.No.	Particulars	As at Period ended	
		9 Months from 01/07/2013 to 31/03/2014 Audited.	As at (previous 12 Months from 01/06/2012 to to 30/06/2013 Audited.
A	EQUITY AND LIABILITIES		
1	Shareholder's funds		
	(a) Share Capital (Equity and Preference capital)	58828000	58828000
	(b) Reserves and Surplus	-20,581,439	-20,340,570
	© Money received against share warrants	0	0
	Sub total -Shareholders' funds	38,246,561	38,487,430
2	Share application money pending allotment	0	0
3	Minority interest*	0	0
4	Non-current liabilities		
	(a) Long-term borrowings	0	0
	(b) Defferd tax liabilities (net)	0	0
	© Other long-term liabilities	0	0
	(d) Long-term provisions	0	0
	Sub total -Non current liabilities	0	0
5	Current liabilities		
	(a) Short-term borrowings	0	0
	(b) Trade payables	0	0
	© Other current liabilities	301,249	82,699
	(d) Short-term provisions	0	0
	(e) Accumulated Depreciation	0	0
	Sub total -Current liabilities	301,249	82,699
	TOTAL EQUITY AND LIABILITIES	38,547,810	38,570,129
B	ASSETS		
1	Non current assets		
	(a) Fixed Assets	0	0
	(b) Goodwill on consolidation*	0	0
	© Non current investments	0	0
	(d) Deferred tax assets (net)	0	0
	(e) Long term loans and advances	36,915,691	0
	(f) Other non current assets	0	0
	Sub total Non current assets	36,915,691	0
2	Current assets		
	(a) Current investments	0	0
	(b) Inventories	0	0
	© Trade receivables	0	0
	(d) Cash and cash equivalents	1,586,187	1,570,129
	(e) Short term loans and advances	0	37,000,000
	(f) TDS Receivable	0	0
	(g) Profit and loss	0	0
	(i) Other current assets	45932	0
	Sub total Current assets	1,632,119	38,570,129
3	Miscellaneous Expenses	0	0
	TOTAL ASSETS	38,547,810	38,570,129



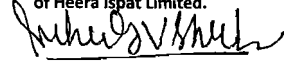
Notes :

1. The above results have been reviewed by Audit Committee and thereafter approved and taken on record by the Board in its meeting held on 30th May 2014
2. Previous years/ Quarters figures have been regrouped / rearranged wherever necessary.
3. The company operates in one segment, hence no separate segment reporting is given.
4. The Company's Previous financial Year ended on 30th June 2013 where as current financial year ended on 31st March 2014 hence Audited figures for the current year (Period) are for 9 months only i.e. for the period from 01/07/2013 to 31/03/2014.
5. The Board of Directors have decided to change the Accounting year period for the current year to end on 31st March 2014 instead of 30/06/2014 as per requirements of the Companies Act 2013.

Date : 30th MAY, 2014

Place : Ahmedabad.

By order of the Board of Directors
of Heera Ispat Limited.



(Suhag. V. Shah)
DIRECTOR

