



ISPAAT
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ISPAAT LIMITED

REGD. OFFICE :
3/A, VISHWAKARMA TOWER, GANDHI CHOWK, GODHRA - 389 001. (INDIA)

CORP. OFFICE :
99, CHINUBHAI TOWER, OPP. HANDLOOM HOUSE, ASHRAM ROAD,
AHMEDABAD-380009. GUJARAT. (INDIA)

PART-III

HEERA ISPAAT LIMITED

Clause 41 of the Listing Agreement

Standalone Statement of Assets and Liabilities as on 31/03/2012

Sr.No.	Particulars	As at year end	As at (previous
		Year ended on	Year ended on
		31/03/2012	31/03/2011
		Unaudited.	Audited.
A	EQUITY AND LIABILITIES		
1	Shareholder's funds		
	(a) Share Capital (Equity and Preference capital)	5,79,74,000	5,79,74,000
	(b) Reserves and Surplus	0	0
	© Money received against share warrants		
	Sub total -Shareholders' funds	5,79,74,000	5,79,74,000
2	Share application money pending allotment	0	0
3	Minority interest*	0	0
4	Non-current liabilities		
	(a) Long-term borrowings	11,60,150	9,61,150
	(b) Defferd tax liabilities (net)	0	0
	© Other long-term liabilities	0	0
	(d) Long-term provisions	0	0
	Sub total -Non currert liabilities	11,60,150	9,61,150
5	Current libilities		
	(a) Short-term borrowings	0	0
	(b) Trade payables	0	0
	© Other current liabilities	0	0
	(d) Short-term provisions	4,33,210	3,48,675
	(e) Accumulated Depreciation		0
	Sub total -Current liabilites	4,33,210	3,48,675
	TOTAL EQUITY AND LIABILITIES	5,95,67,360	5,89,35,150

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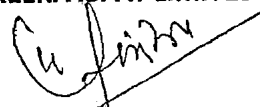
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B	ASSETS		
1	Non current assets		
	(a) Fixed Assets	90,98,217	90,98,217
	(b) Goodwill on consolidation*	0	0
	© Non current investments	0	0
	(d) Deferred tax assets (net)	0	0
	(e) Long term loans and advances	0	0
	(f) Other non current assets	0	0
	Sub total Non current assets	90,98,217	90,98,217
2	Current assets		
	(a) Current investments	0	0
	(b) Inventories	0	0
	© Trade receivables	0	0
	(d) Cash and cash equivalents	5,60,090	5,63,874
	(e) Short term loans and advances	3,98,69,553	3,98,69,553
	(f) TDS Receivable	0	0
	(g) Profit and loss	1,00,39,500	94,03,507
	(i) Other current assets		0
	Sub total Current assets	5,04,69,143	4,98,36,933
3	Miscellaneous Expenses		0
	TOTAL ASSETS	5,95,67,360	5,89,35,150

*Applicable in the case of consolidated statement of assets and liabilities.

Date : 30th April, 2012
Place : Ahmedabad

By order Board of Director
HEERA ISPAT LIMITED


(Dharmesh Mistry)
Chairman and Managing Director

HEERA ISPAT LIMITED

Registered Office: 3/A Vishwakarma Tower , Gandhi Chowk, Godhra-389001(India)

**ANNEXURE I OF CLAUSE 41
Unaudited financial results**

PART I

Statement of Standalone Unaudited Results for the Fourth Quarter ENDED 31/03/2012

(RS. IN LACS)

Sr.No	Particulars.	For the Quarter	Previous Quarter	Corresponding Quarter	Year to date	Year to date	Year to date
		Ended on	Ended on	ended	figure for 9 months	cummulative	cummulative
		31/03/2012	31/12/2011	31/03/2011	30/06/2011	31/03/2012	31/03/2011
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	0	0	0	0	0	0
	(b) Other operating income	0	0	0	0	0	0
	Total Income from operations(net)	0	0	0	0	0	0
2	Expenses						
	(a) Cost of materials consumed	0	0	0	0	0	0
	(b) Purchase of stock-in-trade	0	0	0	0	0	0
	©Changes in inventories of finished goods,work-in-progress and stockj-in-trade	0	0	0	0	0	0
	(d) Employee benefits expense	0	0	0	0	0	0
	(e) Depreciation and amortisation expense	2.55	2.55	2.5	6.6	7.21	7.7
	(f) Other expense (Any item exceeding 10% of the total expense relating to continuing operations to be shown separately)	0.5	0.3	0.07	0.87	1	0.98
	(g) Listing Fee	0.17	0	0.17	0.1	1.17	0.2
	(h) Miscellaneous Expenses	0.29	0	0		1.35	1.2
	Total expense	3.51	2.85	2.74	7.57	10.73	10.08
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	-3.51	-2.85	-2.74	-7.57	-10.73	-10.08
4	Other income	0	0	0	0	0	0

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5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 + (or-) 4)	-3.51	-2.85	-2.74	-7.57	-10.73	-10.08
6	Finance costs	0	0	0	0	0	0
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 + (or-) 6)	-3.51	-2.85	-2.74	-7.57	-10.73	-10.08
8	Exceptional items	0	0	0	0	0	0
9	Profit/(Loss) from ordinary activities before tax (7 + (or-) 8)	-3.51	-2.85	-2.74	-7.57	-10.73	-10.08
10	Tax expense	0	0	0	0	0	0
11	Net profit/(Loss) from ordinary activities after tax (9 + (or-) 10)	-3.51	-2.85	-2.74	-7.57	-10.73	-10.08
12	Extraordinary items (net of tax expense Rs. Lakhs)	0	0	0	0	0	0
13	Net Profit/(Loss) for the period (11 + (or-) 12)	-3.51	-2.85	-2.74	-7.57	-10.73	-10.08
14	Share of profit/(loss) of associates*	0	0	0	0	0	0
15	Minority interest*	0	0	0	0	0	0
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13 + (or-) 14 + (or-) 15)*	0	0	0	0	0	0
17	Paid up equity share capital (Face Value of the Share shall be Indicated)	588.82	588.82	588.82	588.82	588.82	588.82

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18	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	0	0	0	0	0	0
19.i	Earnings per share (before and after extraordinary items) (of Rs. /- each) (not annualised)						
	(a) Basic	-0.005	-0.004	-0.05	-0.013	-0.018	-0.017
	(b) Diluted	0	0	0	0	0	0

*Applicable in the case of consolidated results.

Notes :

1. The above results have been reviewed by Audit Committee and thereafter approved and taken on record by the Board in its meeting held on 30TH APRIL, 2012
2. Previous years/ Quarters figures have been regrouped / rearranged wherever necessary.
3. The company operates in one segment, hence no separate segment reporting is given.

Date : 30th April, 2012
Place : Ahmedabad

By order of Board of Director
HEERA ISPAT LIMITED

(Dharmesh Mistry)
Chairman and Managing Director

HEERA ISPAT LIMITED

Registered Office: 3/A Vishwakarma Tower , Gandhi Chowk, Godhra-389001(India)

PART II							
Information for the Quarter Ended 31/03/2012							
Sr No	Particulars	For the Qtr Ended on 31/03/2012	Previous Qtr Ended on 31/12/11	Corresponding Quarter ended 31/03/2010	Year to date figure for 9 mnths 30/06/2011	Year to date cummulative 31/03/2012	Year to date cummulative 31/03/2011
A	PARTICULAR OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	5882800	5882800	5882800	5882800	5882800	5882800
	- Percentage of shareholding	81.97%	81.97%	81.97%	81.97%	81.97%	81.97%
2	Promoter and Promoter Group Shareholding						
	(a) Pledged / Encumbered						
	- Number of shares	0	0	0	0	0	0
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	0	0	0	0	0	0
	- Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0	0
	(b) Non Encumbered						
	- Number of shares	1060900	1060900	1060900	1060900	1060900	1060900
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	18.03	18.03	18.03	18.03	18.03	18.03

(Signature)

Particulars		3 months ended 31/03/2012					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	0	0	0	0	0	0
	Received during the quarter	0	0	0	0	0	0
	Disposed of during the quarter	0	0	0	0	0	0
	Remaining unresolved at the end of the qtr	0	0	0	0	0	0

Date : 30th April, 2012

Place : Ahmedabad

By order Board of Director

HEERA ISPAT LIMITED

(Dharmesh Mistry)

Chairman and Managing Director