

HIL/LIST/ASE-BSE_VSE/CL-41/09-2011

DATE: 1ST NOVEMBER, 2011

To
Sr.General Manager & Comp.Secy,
Listing Department,
The Stock Exchange, Ahmedabad,
1st Floor, Kamdhenu Complex,
Opp: Sahajanand College,
Near Panjara Pole, Ambawadi,
Ahmedabad: 380 015.

To
Deputy General Manager,
Department of Corporate Services,
The Stock Exchange, Mumbai,
1st Floor, Rotunda Building,
Adjacent to P.J. Towers,
Dalal Street, Fort,
Mumbai: 400 001.

Dear Sirs,

Sub: Submission of Unaudited Financial Results for the First Quarter Ended on 30th SEPTEMBER, 2011.

Ref: Compliance to Clause No.41 of the Listing Agreement.

With reference to above subject we are sending here with details of Unaudited Financial Results for the **First Quarter Ended on 30th SEPTEMBER, 2011** in the prescribed form being Quarterly Financial Results as per clause 41 of the Listing Agreement. Please find the same in order as per your requirements and acknowledge Receipt.

Please display the same on the notice Board of the exchange and also intimate shareholders, investors, members of the exchange and general public suitably and also by display of this letter on the notice board of the exchange or on the website of the exchange.

Thanking you, we remain,

**Yours faithfully,
FOR HEERA-SPAT LIMITED**


**(Dharmesh R. Mistry)
Director**

CC: To,
The General Manager,
The Stock Exchange, Vadodra
3rd Floor, Fortune Tower,
Sayajigunj, Vadodra-390005.

[Amount Rs. In Lacs]

UNAUDITED FINANCIAL RESULTS OF THE COMPANY FOR THE FIRST QUARTER ENDED ON 30TH SEPTEMBER, 2011

Sr No.	Particulars	Three Months Ended		Twelve Months Ended
		30/09/2011 Unaudited	30/09/2010 Unaudited	30/06/2011 Audited
1	Net sales /Income from Operations	0.00	0.00	0.00
2	Other Income	0.00	0.00	0.00
3	Total Income (1+2)	0.00	0.00	0.00
4	Expenditure			
	Employees cost	0.00	0.00	0.00
	Depreciation	2.55	2.55	10.10
	Other expenditure	0.20	0.20	0.98
	Total	2.75	2.75	11.08
5	Interest	0.00	0.00	0.00
6	Exceptional items	0.00	0.00	0.00
7	Profit Before Tax	-2.75	-2.75	-11.08
8	Provision for Tax (Prior Year Tax Adjustments)	0.00	0.00	0.00
9	Profit After Tax	-2.75	-2.75	-11.08
10	Extraordinary items	0.00	0.00	0.00
11	Net Profit	-2.75	-2.75	-11.08
12	Paid-up equity share capital (Face value of Re.10/- per Share)	579.74	579.74	579.74
13	Reserves excluding Revaluation Reserves	0.00	0.00	0.00
14	Earning per share (EPS) - Not Annualised			
	Before and After Extraordinary items			
	Basic	-0.05	-0.05	-0.19
	Diluted	-0.05	-0.05	-0.19
15	Public Shareholding			
	- Number of Shares	4821900	4821900	4821900
	- Percentage of shareholding	81.97%	81.97%	81.97%
16	Promoter and Promoter group Shareholding			
	a) Pledged / Encumbered			
	- Number of Shares	Nil	Nil	Nil
	- Percentage of Shares	Nil	Nil	Nil
	(as a % of the total shareholding of promoter and promoter group)			
	- Percentage of Shares	Nil	Nil	Nil
	(as a % of the total share capital of the company)			
	b) Non-encumbered			
	- Number of Shares	1060900	1060900	1060900
	- Percentage of Shares	100.00%	100.00%	100.00%
	(as a % of the total shareholding of promoter and promoter group)			
	- Percentage of Shares	18.03%	18.03%	18.03%
	(as a % of the total share capital of the company)			

Notes :

1. The above results have been reviewed by Audit Committee and thereafter approved and taken on record by the Board in its meeting held on 31st OCTOBER, 2011
2. Previous years/ Quarters figures have been regrouped / rearranged wherever necessary.
3. In terms of Clause 41 of the listing agreement details of members or investors complain for the quarter ended on 30/09/2011 are Beginning - Nil Received - Nil Resolved - Nil Pending - Nil
4. The company operates in one segment, hence no separate segment reporting is given.

By order of the Board of Directors of
For Heera Ispat Limited

(Dharmesh R. Mistry)
Director

Date : 31st October, 2011
Place : Godhra